

Welcome to Creekside Capital

A Financial Wellness Company

In January 2020 We will be celebrating 20 Years serving you with a mission to help you achieve your financial goals.

Along with this very special milestone comes this very exciting change: we have a new brand identity!

As part of our re-branding strategy we will now be doing business as **Creekside Capital, Inc.**

We are still McBrearty Capital Management at heart; same people, same place, same core beliefs with the same commitment to continue serving you with excellence and decades of financial insight. Our goal as always is to help you create financial wellness through comprehensive retirement and investment strategies focused around your individual goals and personal circumstances.



Guiding You Through Life's Journey

It's What We Do



Asset and Wealth Management

Family Protection

Estate Planning

Education Planning



Financial Planning
Investment Advice
Tax Strategies
Retirement Goals



Philanthropic Planning
Succession Planning
Insurance Needs Advice

Who We Are

Creekside is a client-focused, fee only advisory firm committed to superior client service.

Our mission is to provide financial peace of mind to our clients that will allow them to live their lives fully and enjoy the wealth they have accumulated.

Our passion is simple: to help our clients discover their life goals, identify how best to employ their wealth to achieve those goals, and implement strategies for success.

We believe in knowing our clients personally and developing plans tailored to suit the needs of the individuals and families we serve.

We strive to build long lasting relationships with our clients and to walk with them on their journey as they achieve personal milestones such as buying first homes, educating their children, growing their businesses, giving to charity, and enjoying their retirement years.

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About Us



Rachel J. Hacker is a Chartered Retirement Planning Counselor and co-owner of Creekside Capital. With more than 20 years of financial services experience, Rachel has an intricate understanding of wealth management and retirement planning. She understands that each client is unique and that each stage of life calls for a different financial strategy. She creates strong trusting relationships with each client, develops a tailored financial plan that is specific to them, and aligns the plan with the clients' individual goals and values. Rachel's dedication, sincerity, and precision add promise to her service and grant financial confidence for her clients.

Rachel earned her Bachelor of Business Administration with a Major in Finance from Belmont University in Nashville, Tennessee. Prior to co-founding McBrearty Capital Management in 2000, Rachel worked for Merrill Lynch in Brentwood, Tennessee and Raymond James in Knoxville, Tennessee.

Rachel is an active member inside and outside of her community. She is a member of the National Association for Women Business Owners and the Treasurer for the Board of Trustees at The Episcopal School of Knoxville. Rachel supports Girls Inc., the Friends of the Knox County Public Library, and KIVA.

Rachel is an avid reader and enjoys hiking and spending time with her husband, two daughters and yellow lab. Her favorite hikes include Mt. Luimuga in St. Kitts and Cathedral Rock in Sedona. Her favorite book is Factfulness, by Hans Rosling.

Rachel J. Hacker
President and CEO



Martin T. McBrearty earned a B.A. in Classical Studies from Furman University, then volunteered to serve with the Peace Corps for four years in Cameroon, Africa. During his time abroad, Martin worked with the ministries of agriculture and forestry.

Upon returning home to the United States, Martin attended investment courses at the University of Tennessee, as well as the Dale Carnegie Leadership Training.

He now specializes in accounting and mutual fund research at Creekside Capital.

Martin still enjoys volunteer service, landscaping, hiking and playing old-time bluegrass music.

Martin T. McBrearty
President and COO



Patty Long has over 20 years' experience in client relations and account management encompassing a wide range of supporting roles in such organizations as a start-up IT company, local municipal, non-profit, and in tax, and environments.

She holds a computer science degree in computer programming where some time later realized that George Bernard Shaw's famous quote "Education is wasted on the young." is more a truism than she realized. Early roles in client development and sales support experience gave her the awareness that she is much more a people person speaking the English language than a computer programmer speaking machine language.

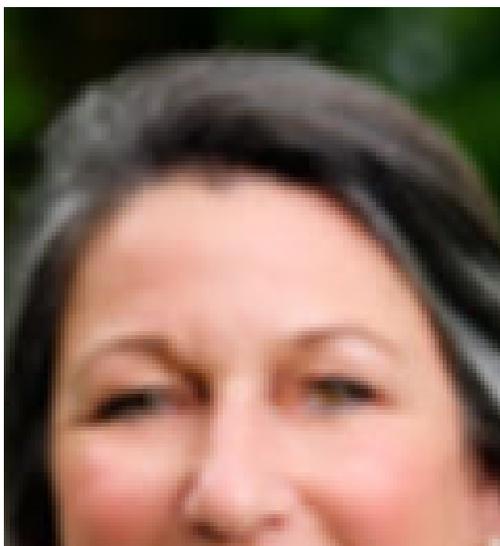
Having spent significant time growing up traveling and living abroad, she developed a diverse background in different cultures whereby developing her passion for people and the desire to build strong professional relationships became inspired.

Patty is mission minded at home and abroad. She has served her local community in undertakings from hands-on work projects for the home bound, visiting the elderly in nursing homes, to fund raising efforts for Hope Resource Center. Abroad she cared for orphans in Africa and assisted in tending to the medical needs of a remote community of people in Kenya. In 2013 and again in 2015, Patty and her husband served and supported the very poor and forgotten in Israel.

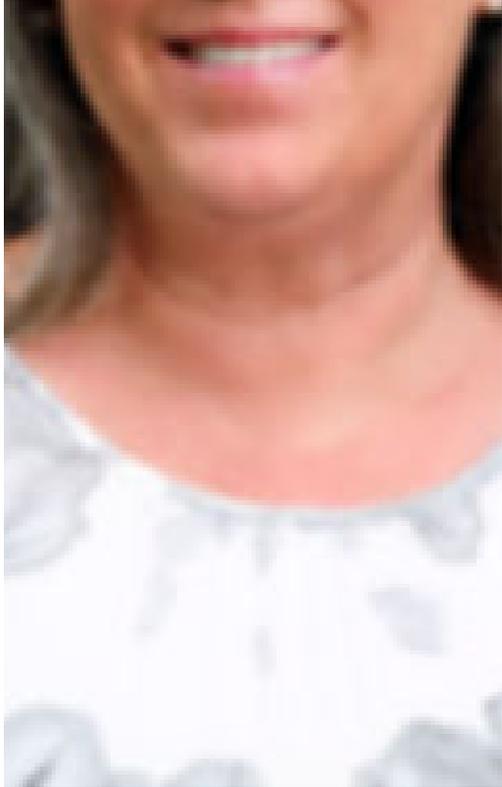
Patty and her husband enjoy traveling, antiques, reading and collecting books for their home library.

Patty Long

Client Services Specialist



Jackie Brundige is the Office Manager at McBrearty Capital Management, Inc. She was born in Atlanta, Georgia and began her career as a Computer Programmer with an Information Technology Company. She went on to work for Lockheed Aircraft Company in a Secretary/Training position regarding prevention of FOD (Foreign Object Damage). She later went on to work for Georgia Tech as an Senior Administrative Assistant for the Director of Applied Biology. She set her sights on beginning a career at the headquarters of the Coca-Cola Company where she became the Senior Administrative Assistant for the Director of IT. In 1992 she followed her husband on his career path and moved to Nashville, TN, Lexington, KY,



back to Nashville and moved to Knoxville, TN in 2002. During those years she took on the greatest, most challenging job responsibility as a Stay-at-Home mom.

She has volunteered her time fundraising/event planning for her children's schools, served on the board of Susan Komen Race for the Cure as chairperson for Kids for the Cure, and was a Cuddler in the NICU at UT Medical Center.

She has been in a Sponsorship Coordinator position for Zoo Knoxville and a Sterile Processing Clerk for UT Medical Center, before taking on her role as Office Manager at MCM in 2016.

Jackie is married and has 2 children and 2 grandchildren. Her son serves our country as a U.S. Army Paratrooper with the 173rd Airborne Brigade in Vicenza, Italy. Her daughter is married and resides in Knoxville, TN. She tries to stay active by walking and playing tennis and enjoys spending time with her grandchildren, Eli and Emmy.

Jackie Brundige
Office Manager

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Name

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Subject

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