



## MEETING THE TAX, WEALTH MANAGEMENT, AND FINANCIAL PLANNING NEEDS OF THE INTERNATIONAL COMMUNITY FOR 30 YEARS

### TOP STORIES

#### [Your 2018 Tax Return? A Mighty Thick Postcard](#)

Last year, proponents of U.S. tax reform expressed their goal to enable taxpayers to file returns “on a postcard.” So, did they succeed? In this article, we evaluate the success of this initiative and explain what your tax returns will likely look like next year.

#### [The IRS Announces Crackdown on International Organization Employees](#)

On Sept. 11, the IRS announced a new campaign to closely examine whether employees of international organizations are fully and properly calculating their taxes. Find out what you can expect from the upcoming IRS audits, and learn about the common mistakes that the IRS will likely be targeting.

#### [Ready for the 2018 Tax Filing Season? The IRS Is Not. Is Your Accountant?](#)

Tax reform was passed in December 2017. The 2018 tax filing season opens in January 2019. Will the IRS be ready? Unlikely. Find out why and what this means for you. With many matters still unsettled, the 2018 filing season promises to be exciting!

### OUR SERVICES

#### [Individual and Expat Tax Services](#)

We specialize in tax planning and tax return preparation services to meet the needs of individuals with cross-border tax considerations, retirees with global assets, and mobile individuals in the international community.

#### [Global Mobility Tax Services](#)

We assist GMTS clients with global payroll solutions, foreign assignment costs and options, home and host country tax support, tax reimbursement policy development, and a wide range of other services that benefit global employers, assignees, and mobility providers.

#### [OVDP & IRS Amnesty Services](#)

We help clients understand their options to “clean up” their prior filings (or lack thereof) when it comes to IRS reporting of foreign income, pensions, and assets. We then work with them to prepare corrected filings and the documentation needed to take advantage of reduced offshore penalties and get back on track with the IRS.

#### [Expatriation \(Exit Tax\) Services](#)

We provide expatriation tax planning and compliance services to individuals giving up their U.S. citizenship or long-term residency.

#### [International Corporate Tax Services](#)

### WHO WE SERVE

#### [International Organization Employees and Retirees](#)

Since 1983, we have assisted thousands of IO employees and retirees in navigating their complex tax compliance requirements and achieving their financial goals. We work regularly with U.S. citizens, green card holders, and G-4 visa holders employed by the World Bank, IMF, IADB, UN, and many other IOs.

#### [U.S. Citizens, Expats & Residents](#)

We help our U.S. citizens and resident clients plan, understand, and comply with both U.S. and foreign income tax laws whether they are in the U.S. or overseas.

#### [Nonresidents](#)

We provide tax return preparation, tax planning, and wealth management services to foreign nationals who have taxable income and financial assets or real estate in the U.S.

#### [Global Employers & Mobility Providers](#)

We work with all types of employers—from those contemplating their first expatriate assignment to those running an established program—to provide tax-efficient, tailored services that fit their needs. We also assist relocation management companies, immigration providers, global vendor

We help businesses comply with U.S. tax filing requirements, navigate the impacts of tax reform, and minimize their global tax exposure as they continue to expand their businesses internationally.

payment companies, and destination service providers with their program support.

## Expatriators

We work with U.S. citizens and long-term residents who wish to give up their U.S. citizenship or residency status, to help them understand the expatriation process and tax impact. We then work with them to prepare the necessary tax filings and to calculate the ultimate Exit Tax.

## International Businesses

We assist small and closely held businesses in understanding the tax implications of international expansion, evaluating options for growth, preparing any necessary U.S. tax filings, and identifying appropriate foreign tax professionals to assist with foreign tax planning and compliance.



A member of Nexia International, a worldwide network of independent accounting and consulting firms.

To contact us, call 703.502.9500.

### SERVICES

---

International Private Client Services  
Individual Tax Services

### WHO WE SERVE

---

International Organization  
Employees & Retirees  
U.S. Citizens, Expats & Residents  
Nonresidents  
Global Mobility Professionals

### ABOUT US

---

Our History  
Mission  
Careers  
Global Reach  
Contact Us  
Privacy Policy

### NEWS & RESOURCES

---

Global Insights  
Events  
Blog  
Press  
Tax Alerts

Copyright 2019 The Wolf Group, P.C.

The Wolf Group is a member firm of the Nexia International network. Nexia International is a leading worldwide network of independent accounting and consulting firms, providing a comprehensive portfolio of audit, accountancy, tax and advisory services. Nexia International also refers to the trading name of Nexia International Limited, a company registered in the Isle of Man, which operates the Nexia International network. Company registration number: 53513C. Registered office: 1st floor, Sixty Circular Road, Douglas, Isle of Man, IM1 1SA. Nexia International Limited does not deliver services in its own name or otherwise. Nexia International Limited and the member firms of the Nexia International network (including those members which trade under a name

which includes the word NEXIA) are not part of a worldwide partnership. Nexia International Limited does not accept any responsibility for the commission of any act, or omission to act by, or the liabilities of, any of its members. Each member firm within the Nexia International network is a separate legal entity. Nexia International Limited does not accept liability for any loss arising from any action taken, or omission, on the basis of the content on this website or any documentation and external links provided. The trade marks NEXIA INTERNATIONAL, NEXIA and the NEXIA logo are owned by Nexia International Limited and used under licence. References to Nexia or Nexia International are to Nexia International Limited or to the Nexia International network of firms, as the context may dictate.