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Welcome to our Web site!

COMPANIES - We do not believe all businesses are the same but we do believe that every business should have some kind of retirement plan. We can help you design, implement, and facilitate the right plan for you and your employees. Having the right type of plan is an essential piece of the puzzle for having a successful and productive workforce.

Maintaining a retirement plan in the proper manner is like putting pieces in a puzzle together...they all must fit together to complete the picture. We can provide you the proper pieces to comply with your fiduciary responsibilities mandated by; the Employee Retirement Income Security Act (ERISA), the Department of Labor's Employee Benefits Administration (EBSA), and the IRS.

We are here to help educate you on the responsibilities and rules you must comply with as a Plan Sponsor of a retirement plan. Regulations are constantly changing and trends change, be sure to add our site to your list of "favorites" in your Internet browser. We frequently update our information, and we wouldn't want you to miss any developments in the area of Qualified Retirement Plans or Non Qualified Deferred Compensation Plans.

INDIVIDUALS - We want to help you achieve success in areas of financial management offering a wealth of information in the form of newsletters, articles, calculators, and research reports.

We're here to help educate you about the basic concepts of financial management; to help you learn more about who we are; and to give you fast, easy access to market performance data. We hope you take advantage of this resource and visit us often. Be sure to add our site to your list of "favorites" in your Internet browser. We frequently update our information, and we wouldn't want you to miss any developments in the area of personal finance.

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