



F A I R S T R E E T
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WEALTH MANAGEMENT & FINANCIAL PLANNING

Real Advice.
Real Experience.
Real People.

Your financial future is too important to
leave to a bot.

Let's talk



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Maximize your chances of reaching your goals.

We will work with you to develop a personalized financial plan for every stage of your life.



How can I protect my wealth for my family?



Am I doing everything I can to minimize my taxes?



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Am I making smart decisions with my money?

Learn how we help clients

**We are different.
Here's why.**

For 25 years, we have been committed to transparency,
integrity, and superior customer support.



WE ARE FIDUCIARIES



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WE BUILD PERSONALIZED PORTFOLIOS

We start by asking a lot of questions. Then we design a portfolio specifically suited to your unique financial goals and risk tolerance.

OUR FEES ARE SIMPLE AND TRANSPARENT

We never let conflicts of interests like commissions and sales quotas cloud our judgment when making investment decisions for our clients.

WE OFFER CONCIERGE-LEVEL SERVICE

Our clients expect exceptional service and that is exactly what we deliver.



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UNPARALLELED CUSTOMER
SUPPORT

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We believe very much in long-term relationships. By forming lasting partnerships with our clients we get to know them and develop a deep understanding of their financial and lifestyle goals.

— **Vince Esposito,**
Managing Partner

UNPARALLELED CUSTOMER SUPPORT

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goals.

— Vince Esposito, Managing Partner



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PRESERVATION IS IN OUR DNA

We are located in the historic coastal town of Guilford, Connecticut, in the Miles Dudley House (1707) at 101 Fair Street.

This was the site of a seventeenth-century home built by Thomas Cooke, one of the original settlers of Guilford and a signer of the 1639 Guilford Covenant that established the town while the colonists were still at sea.

In 2019, we acquired and lovingly restored this historic property.



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