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Meet Daniel J. Barfield

Learn more about Daniel and what he can do for your financial needs.

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Our mission at Barfield Wealth Management is to help you create a clearly defined vision of your financial goals and guide you along a path that leads you to success.

We combine a personalized "small town" approach with fully comprehensive financial planning to realize your goals.

Eight Wealth Management Issues

Whether your wealth is valued at $100,000 or $10,000,000 it is important that you actively address the issues that managing wealth presents. In order to prepare a secure financial future for you and your loved ones, 8 key wealth management issues must be properly addressed. Each issue is interrelated and works as a balancing scale; an adjustment to one, directly affects all of the others. Without properly addressing these issues, you may find your finances out of balance. Are these 8 Wealth Management Issues being handled within your current financial plan?

- Investment Management
- Cash Flow & Debt Management
- Family Risk Management
- Retirement Planning
- Education Planning
- Legacy Planning
- Business Planning
- Special Situations Planning

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