



STRATEGIES

MUTUAL FUNDS

ETFs

MANAGED ACCOUNTS

INSIGHTS

ABOUT US

CONTACT US

Invest with Cboe Vest

Cboe Vest is changing the way you invest through our Target Outcome Investments™. We empower financial advisors and investors through unique investments that let you define both your risks and your returns.

FEATURED STRATEGY

Home of the Buffer Protect Strategy

Now Available in ETFs and Mutual Funds

[VIEW BUFFER MUTUAL FUNDS](#) [VIEW BUFFER ETFs](#)





Find Your Cboe Vest Fit

Simply answer a couple of questions to discover an investment strategy tailored to your needs.

I want to:

Invest with greater **protection** against losses

Collect ongoing returns to **supplement income**

Boost upside opportunity to **enhance returns**

Why leave the future to chance?

Target Outcome Investments seek to provide a level of contractual certainty unattainable in other investment models, and are designed by our team of experts. We've partnered with the Cboe Options Exchange (Cboe Options) – the world's largest options exchange – to bring you our unique suite of products and technology.

HOW WE DO IT

Reengineering Investing

Our Target Outcome Investments use strategies once limited to large financial institutions to flip the traditional investing process on its head. Instead of choosing the building blocks of an investment first, we start out with investors' goals and build backwards to the specific investment package.

CBOE VEST AND YOUR BUSINESS

Differentiate yourself

Cboe Vest lets financial advisors offer their clients a new level of investment certainty without taking on the complexity of building their own Target Outcome Investments. We specialize in the details, so financial advisors can focus on what counts: serving clients' broader financial goals and needs.



Build a protected investment strategy

Check how much an investment costs with some protections against losses

[Preview Strategy](#)

<p>Current trading price for SPDR S&P500 ETF</p> <p>\$216.57</p> <p><small>As close of last business day</small></p>	<p>Estimated price for your protection strategy</p> <p>\$219.42</p> <p>1.32% Protective Premium</p>	<p>Shares Equivalent</p> <p><input type="text" value="100"/></p> <p><small>Minimum purchase of 100 equivalent shares</small></p>	<p>Your Estimated Price</p> <p>\$21,942.00</p>
---	---	--	---

Our Strategies



Buffer Protect

Hedge exposure to the market while maintaining opportunity for growth.



Growth

Increase upside opportunity by strategically expanding market exposure.



Income & Growth

Generate a higher level of current income while maintaining the opportunity for price appreciation



Income

Generate ongoing payments and control market exposure.

Our Products

Mutual Funds

A Cboe Vest-packaged investment built on the S&P 500 to accommodate the desired strategy.

[VIEW OUR FUNDS](#) →

ETFs

A Cboe Vest-packaged investment built on the S&P 500 to accommodate the desired strategy.

[VIEW OUR ETFS](#) →

Managed Accounts

A custom account built for the desired strategy and traded directly by Cboe Vest. Our managed accounts are customizable on nearly any market.

[LEARN MORE](#)



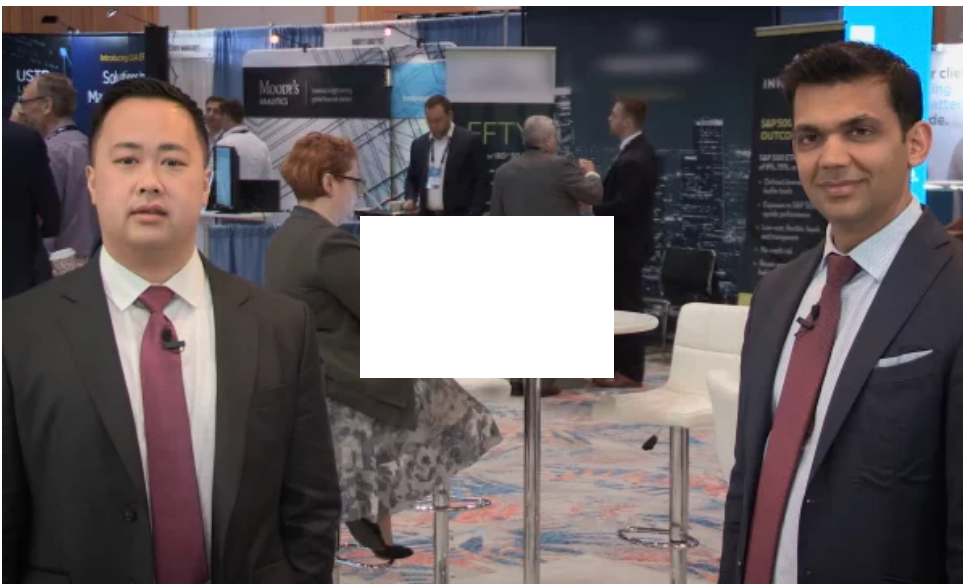
Technology

We offer access to a digital interface designed to help you build your own goal-based investments or choose from our prepackaged investment solutions.

[READ MORE](#)



INSIGHTS & RESEARCH



VIDEO:

[The Genesis of Target Outcome Investing](#)

Learn how Target Outcome Investments are designed to deliver specific outcomes with a high degree of certainty.

[WATCH NOW >](#)

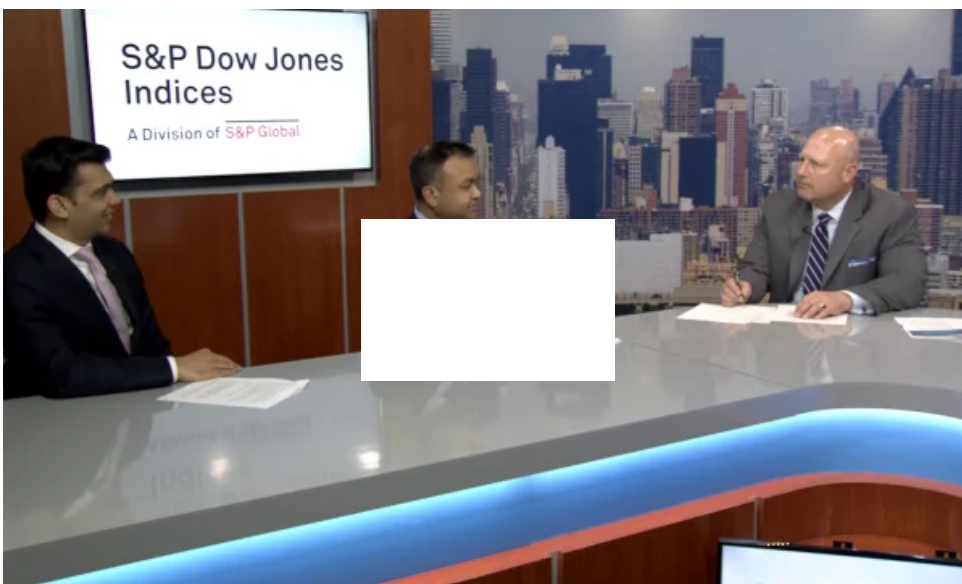


VIDEO:

How Option-Based Funds Can Provide Certainty During Market Uncertainty

Learn how options help provide protection from changes in the market.

[WATCH NOW >](#)



VIDEO:

Targeting Income and Protection With Dividend Aristocrats

Learn how a new S&P Dividend Aristocrats strategy seeks to add a level of targeted income to dividend grower stocks with Cboe Vest's Karan Sood and S&P Dow Jones Indices' Shaun Wurzbach and Vinit Srivastava.

[WATCH NOW >](#)



WHITE PAPER:

Income-With-Growth Solution: Converting Future Dividend Growth Into Current Income

The challenge faced by fixed income securities has left a gaping hole in the income portion of income-with-growth investment portfolios. Increasingly, investors are bridging that gap by turning to dividend paying stocks to deliver the level of current income they require. In this paper, we examine a unique

index solution that seeks to generate current income from both dividends and the price appreciation of stocks.

[READ MORE >](#)



BLOG:

From Market Calm to Uncharted Territory

It's a new investment world in 2018. Out of the gate, in January we saw equity indexes rising at an unprecedented pace only to be followed by very rough seas, where equities were lifted and then pushed down in rapid succession. This year has brought a stark and clear change in risk along with a more muddled outlook for the direction of both equity and bond markets.

[READ MORE >](#)





THOUGHT LEADERSHIP:

Remodeling Portfolios to Shift Growth to Income

Just like homes can be remodeled to meet the evolving needs of homeowners, Investment portfolios can also be “remodeled” to better match investment goals such as higher income, growth or lower risk. Options are among the best portfolio remodeling tools; they can be utilized to achieve a target level of income and risk without disturbing other parts of the portfolio. Options allow an investor to buy (call) or sell (put) a security at a predetermined price (strike price) on or before a specific date (exercise date).

[READ MORE >](#)

LATEST NEWS & PRESS RELEASES

SEPT. 26, 2019

 ACCESSWIRE

Cboe Vest S&P 500® Buffer Strategy Fund (BUIGX),
Offering 10% Downside Protection, Marks 3-Year
Anniversary with 5-Star Morningstar Rating

AUG. 30, 2019

 west

First Trust launches an ETF alternative to structured
products

APRIL 29, 2019

 CISION

Cboe Marks Third Anniversary of Target Outcome Investment Benchmarks

MARCH 26, 2019



7 Ways to Boost Returns on Your Portfolio

MARCH 25, 2019



Targeted Outcome ETFs for a Murky Investing Landscape

FEATURED IN*

Forbes **ThinkAdvisor**

BUSINESS INSIDER

ETF

Bloomberg BRIEF



MAINST



LOCATION

1765 Greensboro Station Place
Tower 1, 9th Floor
McLean, VA 22102
(855) 979-6060

[Home](#)

[Mutual Funds](#)

[ETFs](#)

[Managed Accounts](#)

[Insights](#)

[About Us](#)

[Contact us](#)

Cboe Vest, LLC, a subsidiary of Cboe Global Markets, Inc. (the latter two entities, collectively, "Cboe") owns a minority stake in Cboe Vest Group Inc. ("Cboe Vest"). Certain option and index products, including those proprietary to Cboe, may be recommended by Cboe Vest and its subsidiaries from time to time. Such products may trade on one or more Cboe-affiliated exchanges, resulting in transaction and other revenues accruing to Cboe. Any views expressed herein are solely those of Cboe Vest and not of Cboe.

Cboe® is a registered trademark of Cboe Options Exchange, Incorporated (Cboe Options). Cboe VestSM is a service mark of Cboe Vest Group Inc. Target Outcome Investment is a trademark of Cboe Vest Financial.

Cboe Vest Financial LLC ("Cboe VestFin") is registered with the U.S. Securities and Exchange Commission ("SEC") as an Investment Advisor. Registration does not imply a certain level of skill or training. The information in this website has not been approved or verified by the SEC or by any state securities authority. This is not an offer or solicitation for investment advisory services, or other products or services in any jurisdictions where Cboe VestFin is not authorized to do business or where such offer or solicitation would be contrary to the securities laws or other local laws and regulations of that jurisdiction.

[Click here for Cboe Vest's Form ADV](#)

*Usage of these logos does not imply an endorsement.

By using this website, you accept [Terms of Use](#) and [Privacy Policy](#).

All investments involve risk, and the past performance of a security or financial product does not guarantee future results or returns. There is always the potential of losing money when you invest in securities or investment strategies. Investors should consider their investment objectives and risks carefully before investing. Options have specific investor risks. Characteristics and risks of exchange-traded options are available at [Cboe's website](#) and [Cboe Options Education Center](#).

The information on the website was obtained from sources believed to be accurate, but we do not guarantee that it is accurate or complete. Hyperlinks to third-party websites contain information that may be of interest or use to you. Third-party websites, research and tools are from sources deemed reliable. Cboe Vest does not guarantee accuracy or completeness of the information and makes no assurances with respect to results to be obtained from their use.

Cboe Vest communications and communications emanating from its social media community are for informational purposes only and are not intended as an offer or solicitation for the purchase or sale of any financial instrument, or as an official confirmation of any transaction or an advertisement of investment advisory services. The Cboe Vest website provides its users links to social media sites and email. The linked social media and email messages are pre-populated. However, these messages can be deleted or edited by Cboe Vest users, who are under no obligation to send any pre-populated messages. All market prices, data and other information available through Cboe Vest are not warranted as to completeness or accuracy and are subject to change without notice. Any comments or statements made herein do not reflect the views of Cboe Vest Group Inc. or any of their subsidiaries or affiliates. [Full Disclosure](#)