



ReDefine Wealth Management

Spectacular for a Few... *Not Average for Many*

Your Success Is Our Success



We help protect and grow your wealth

*"At ReDefine Wealth Management we are an independent registered investment advisor with a fiduciary responsibility to place client needs above all else. We are accountable to our clients... we say what we do, and do what we say. We work with you to **redefine** the real risks to protecting and growing your wealth. And we work tirelessly to help you achieve your goals through solutions that are tailored to meet your needs.*

What we offer is not 'off the shelf' wealth management services."

- Jeff Nuttall, CFP *Founder, Managing Partner*

Values You Can Count On

Integrity

*As an independent Registered Investment Advisor (RIA), we are bound by the **fiduciary standard** meaning that we must place our clients' needs above all else*

Trust

*Barron's Magazine ranked **Jeff Nuttall** one of America's Top Financial Advisors for Six Consecutive Years (2011-2016)*

Accountability

*Our principals have an average **22 years of experience** at some of Wall Street's most prestigious investment advisory firms*

Does Your Advisor Work for You?

We work exclusively for our Clients

We are **employee owned** and **completely independent**

Client accounts are not held in-house

To ensure **independence, objectivity**, as well as our clients' **peace of mind**, we place our client accounts at third-party custodians

Custodians are Partners... Not Our Employers

One of our trusted custodial partners is the **Largest Custodian in the World - BNY Mellon** (over \$33.3 Trillion as of 12/31/17)

[LEARN MORE ABOUT BNY MELLON](#)

RWM In the News

FinancialPlanning



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Investment Advisory Services offered through Integrated Advisors Network LLC (IAN) a Registered Investment Advisor.

CONTACT

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PRIVACY POLICY

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