

MENU



(https://www.roofadvisory.com/)

Roof Advisory Group's duty of care and loyalty puts the clients' best interests first.



When You're Serious About Managing Your Money[®]



(/investment-process/)

Our Process (/investment-process/)

Each person's investment situation is unique and addressed as such. Our recommendations are made in a way that focuses on maximizing returns within jointly determined risk parameters.

Get the Details (/investment-process/)



(/about-us/client-profiles/)

Our Clients (/about-us/client-profiles/)

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From professionals, lawyers, business owners to those retirement-ready or seeking a solid financial plan, you'd be hard-pressed to find a scenario that we have not worked with successfully. View Client Profiles (</about-us/client-profiles/>)



(<https://www.roofadvisory.com/investment-advisory/investment-advisor-fees/>)

How We Charge (<https://www.roofadvisory.com/investment-advisory/investment-advisor-fees/>)

We charge an investment management fee, no commissions, no revenue sharing, no nonsense. As a result, our invoicing is simplistic and transparent.

Find Out More (<https://www.roofadvisory.com/investment-advisory/investment-advisor-fees/>)

TRULY FEE ONLY FIDUCIARY INVESTMENT ADVISORS

There is a great amount of comfort in knowing that your financial future is secure. Whether you are planning your retirement or ready to have your hard-earned assets managed by a financial advisor with your best interest in mind,

Roof Advisory Group is:

PROFESSIONAL



Expertise that is focused and disciplined. Our process is designed to mitigate downside portfolio risk while optimizing overall investment returns when compared to clearly identified benchmarks.

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FIDUCIARY

Bound by regulations to provide non-biased investment management clients c trust, reflecting the firm's core concept of integrity.



RESPONSIVE

Firm members are all responsible for prompt communication to each client no matter the size.



PERSONAL

We consider each client's individual needs and situation before giving investment advice and recommendations.

GET SERIOUS ABOUT MONEY MANAGEMENT

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When you're serious about managing your money, you need a trusted fiduciary investment advisory firm that will create a plan based on your unique needs for:

Retirement Planning
Wealth Management
Inherited Wealth
Portfolio Management
Financial Planning
Investment Advice

Roof Advisory Group has a team of in-house financial advisors with expertise in wealth management, financial planning, and investment analysis that create personalized results. Our duty of care and loyalty puts the clients' best interests first.

 [Learn more... \(/our-services/\)](/our-services/)

Schedule an Appointment

Contact us for a portfolio evaluation.

*Your name

*Email Address

I would like to discuss... 

I'd like to receive your newsletters.

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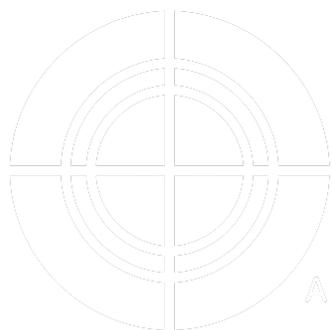
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A Division of Fort Pitt Capital Group

Investment Management &
Financial Planning Services

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We provide the confidence and clarity required to address today's complex investment management and financial planning needs.

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