

Navigating a clear course toward your financial security.

Menu

Services
Who We Are
Getting Started
You Should Know
Contact
Home



*Navigating a clear course
toward your financial security.*

Three Bearings Fiduciary Advisors is a fee-only financial planning and investment management firm in southern New Hampshire. As certified financial planner (CFP) practitioners working as fee-only financial advisors our only compensation is the fee paid by our client. We provide financial planning services and investment advice on behalf of our clients' best interest.



Why a fiduciary?

We don't profit on our recommendations, so you can be sure your best interests are protected.

[Read more](#)



Your big picture

Retirement? Paying for college? Running out of money? All of the above?

[Read more](#)



How to get started

Learn what a first meeting will entail, what questions to expect, and what you will gain.

[Read more](#)

Financial Ideas to Consider

Know the rules to avoid neglecting your old 401(k)

In today's work force, 401(k) plans and frequent job changes have replaced pensions and long careers at a single employer [More](#)

Retirement planning more challenging for women Rising pay, longer lives change the game

By David T. Mayes, EA, CRPC(R), CFP(R)

Women are more highly educated than ever before and, as a result, have better employment prospects and higher earnings potential than their mothers did. [More](#)

Money Talk: Caution urged when investing through self-directed IRAs

By David T. Mayes, EA, CRPC(R), CFP(R)

I recall working with a couple preparing for their impending retirement when the real estate market was still going strong. [More](#)

Secure Document Vault

Don't email that document - Send confidential data to us with confidence using our secure document portal.
