



## The First Step

The importance of comprehensive Financial Planning is often overlooked. At M.A.P. Planning it is the first step.

A detailed plan will serve as the "Master Flight Plan" of your retirement journey. Our dedicated Financial Planning Team helps you understand how to pack your Portfolio for your unique Journey. Find out how a comprehensive plan can help you achieve your retirement goals.

[More Info](#)

## 3-D Asset Guard

Understanding the difference between Basic "Investment Management" and "Comprehensive Asset Protection" is the key to a successful retirement plan.

Our 3-D Asset Guard System helps you protect your wealth by providing you a multi-skilled team without the high fees usually associated with this level of asset protection service.

[More Info](#)

## Private Client Group

The Private Client Group office at M.A.P. Planning serves as the "Quarterback" of your Asset Protection Team.

We bring a dedicated team of Financial Advisers, Estate Planning Attorneys, experienced CPAs and Insurance professionals to help you protect your assets with our unique 3-D Asset Guard System

[More Info](#)



(925) 930-6000  
info@mapplanning.com

## Send Us A Message

Modern Asset Protection



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STRATEGIES INVOLVING ASSETS INVOLVE RISK AND CANNOT GUARANTEE SUCCESS; ARE NOT GUARANTEED; BE DONE TO FIRST COUNSEL WITH A QUALIFIED PROFESSIONAL ADVISER AND/OR TAX PROFESSIONAL BEFORE IMPLEMENTING ANY STRATEGY DISCUSSED HEREIN.