

Promethos Capital

Valuing your Values

We are an employee-owned and majority women-owned institutional investment boutique focused on ethical global equity investments. Our investment team has decades of investment experience in values-based (ESG/SRI) equity investing, including managing one of the first global women's leadership funds. Our active investment process integrates Risk Management, Quantitative, Fundamental and ESG analysis to generate Alpha.

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About our CIO



Ivka Kalus

CIO, Portfolio Manager and Managing Partner

- ✔ Citywire #3 female portfolio manager in United States and #19 Globally
- ✔ Managed 5 Star Morningstar International Fund, which was also #1 in Lipper Category
- ✔ Leader in ESG and SRI investing
- ✔ Former manager of the Pax World Global Woman's Equality Fund, PAX World International Fund and former Lead Portfolio Manager of International Equities at Boston Advisors

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In the News

Climate capitalists have serious money in climate-friendly investments

Release Date: 09/19/2019

<https://www.economist.com/business/2019/09/19/climate-capitalists-have-serious-money-in-climate-friendly-investments>

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Investment Strategies

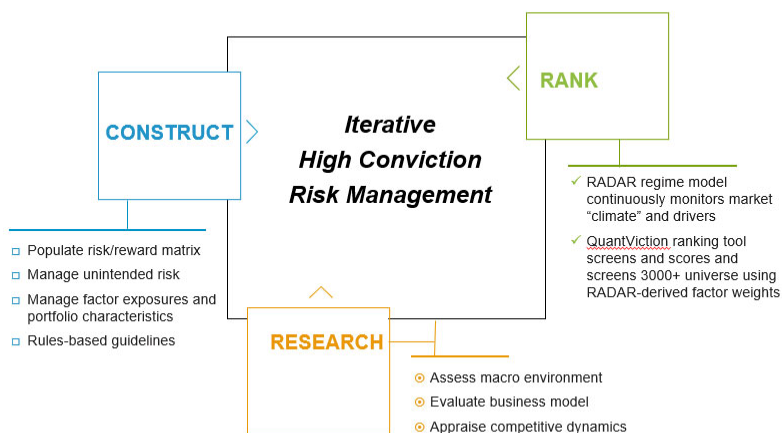


Promethos Capital offers four long-only strategies:

International Core, International Social Values, Global Gender Forward, and Climate Change

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Investment Process



Our proven investment process allows the team to gain **conviction** for our high alpha potential portfolios. By combining quantitative screening and deep fundamental analysis, our experienced team constantly monitors markets to identify risk "white spaces" to populate with alpha.

[Learn More](#)

ESG is part of our DNA and integrated into all portfolios

By including ESG criteria in the screening as well as fundamental evaluation of securities considered for all Promethos portfolios, our strategies are consistent with the principles and rules associated with socially responsible and ESG investing. Clients should expect both good stewardship as well as a reasonable return on investment--these objectives are not incompatible. Our process is designed to build

portfolios that align with client values, while seeking to deliver returns around the alpha potential in those values using our rigorous QuantViction process.

Promethos at RCRI in Dallas, TX



The Resource Center for Religious Institutes (RCRI) is an organization created to serve the needs of Catholic communities of religious women and men. Promethos participated in the 10th anniversary national conference.

Promethos at the LCWR Assembly in Dallas, TX



The Leadership Conference of Women Religious (LCWR) is the association of the leaders of congregations of Catholic women religious in the United States. Promethos attended in support of the great work carried out daily by the members of the LCWR community.

Promethos Capital 2019 Summer Interns



Promethos Capital welcomes its new class of summer interns. This year's crop is comprised of two undergraduate students: Senyo and T.J., and two graduate students: Tsolmon and Rob.

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