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In the meantime, login to your accounts below.

CIRStatements (https://www.cirstatements.com/)

Charles Schwab (https://client.schwab.com/clientapps/accounts/summary/)

CLIC Client (https://wealth.emaplan.com/ema/clicclient/b88)

AssetMark (http://www.ewealthmanager.com/)

Check the background of investment professionals at FINRA's BrokerCheck (https://brokercheck.finra.org/).

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