

CRAIG DUVARNEY CERTIFIED FINANCIAL PLANNERTM

Meeting Room

TOTAL FINANCIAL PLANNING

For over two decades I have strived to provide trustworthy advice and service to clients across all areas of financial planning, so that they may efficiently utilize their resources and achieve their goals.

LEARN MORE

Areas of Financial Planning

There's more to a successful financial plan than investing, as you'll see from the information below!

 \checkmark

Retirement Planning

Do you have a plan that will enable you to retire, utilize a tax-efficient, sustainable retirement distribution plan, and avoid outliving your money?

Investment Planning	>
Tax Planning	>
Estate Planning	>
Protection Planning	>
College Planning	>
For Federal Employees	>

Are you ready for Total Financial Planning? Send us a message to get started!

Name			
Email			
Phone			
Question			
			1.

CALL

Office: 978.772.2156 Fax: 413.254.9735

VISIT

233 Ayer Road, Suite 211 Harvard, MA 01451

CONNECT planning@craigduvarney.com

Check the background of your financial professional on FINRA's BrokerCheck.

Securities offered through Royal Alliance Associates, Inc. (RAA), member FINRA/SIPC. Advisory services offered through Craig DuVarney, CFP ^M, an SEC registered investment advisor. RAA is separately owned and other entities and/or marketing names, products or services referenced here are independent of RAA. In this regard, this communication is strictly intended for individuals residing in the states of AZ, CA, CO, CT, FL, GA, ID, KS, MA, MD, ME, MS, NC, NH, NJ, NY, RI, SC and VA. No offers may be made or accepted from any resident outside the specific states referenced.

CFPTM and CERTIFIED FINANCIAL PLANNERTM are certification marks owned by the Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

Third-party rankings and recognitions are no guarantee of future investment success and do not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the advisor by any client nor are they representative of any one client's evaluation. Advisors on the 2014 Rep magazine/WealthManagement.com "Top Next Gen IBD Advisors" list were ranked exclusively by assets under management. Advisors on the list were also required to be under the age of 40. Nominations were solicited by Rep magazine from the top 35 Independent Broker-Dealers by headcount. Also, Rep magazine and WealthManagement.com did not receive any compensation from financial advisors, participating firms and affiliates or the media in exchange for rankings. Royal Council and Royal Court are based upon gross revenue generated by advisors and is not based upon performance or returns experienced by any client or opinions of the advisor's clients or former clients.

PLEASE NOTE: When you link to any of the websites/hyperlinks displayed within this website, you are leaving this website and assume total responsibility and risk for your use of the website you are linking to. We make no representation as to the completeness or accuracy of any information provided at these websites. OSJ Branch info: 3 Centennial Drive Suite 300 Peabody, MA, 01960 978-977-4757