



# COMPREHENSIVE WEALTH MANAGEMENT

**HOW CAN WE HELP YOU?** [REQUEST CONSULTATION](#)

## ABOUT

### THE FINANCIAL ADVISORY GROUP

If you're looking for a financial advisor in Houston to help you achieve and maintain financial independence, we are here to help. Our experienced team of professionals with diverse backgrounds takes pride in assisting our clients with their wealth management needs. We

deliver customized service in the areas of investment management, financial planning, tax, and family office services.

[ABOUT](#) | [MEET YOUR TEAM](#) 

## SERVICES

# HOW CAN WE HELP YOU?

The Financial Advisory Group offers a wide range of services to help clients achieve and maintain financial independence. This includes financial planning, tax planning, retirement planning, investment management, family office, and pension plan fiduciary services. Most of our clients, both in the Houston area and nationwide, benefit from a mix of these different services tailored to their specific needs. We integrate these services to create an



efficient client experience.

We provide these services on a fee-only basis, which means we do not make any commissions or receive referral fees based on the advice we provide. You benefit from a broader array of options and the confidence that we are working in your best interest to help you achieve your financial goals.

[ABOUT OUR SERVICES](#)

COMMENTARY

## MARKET INSIGHTS

We work with a variety of clients in the Houston area with investible assets. In order to keep up-to-date with the markets, The Financial Advisory Group provides quarterly reviews which include

investment commentary, historical

performance compared to investment indices, and economic outlook analysis.

[READ OUR COMMENTARY](#) 

SERVICES

## **WHAT IS A FIDUCIARY?**


A Fiduciary is someone who puts a client's interests above their own. The Financial Advisory Group acts as a fiduciary for all our clients.

---

## CONTACT US

5599 San Felipe, Suite 900  
Houston, TX 77056

 [DIRECTIONS](#)

 [\(713\) 627-7660](tel:(713)627-7660)

**in**

## PROFESSIONAL AFFILIATIONS

Copyright 2020 © The Financial Advisory Group Inc. All rights reserved. [Privacy Policy](#) | [Sitemap](#) | [Accessibility](#)

© 2020 [Firm Media](#). All rights reserved.