



“Life is what happens to us while we are making other plans.”

- Allen Saunders

FINANCIAL PLANNING

What are your goals and dreams? Financial Planning is the process that takes both into consideration, while navigating you through life events.

WEALTH MANAGEMENT

The collaborative relationship between Financial Planning, Estate Planning, and Asset Management to work together. Our goal is to help create, grow and preserve your wealth for a lifetime.

INVESTMENT MANAGEMENT

Realizing no two clients are alike, we work with you to implement a plan aimed at managing your specific risks; growing your wealth throughout various market cycles.

WELCOME TO BALL & COMPANY WEALTH MANAGEMENT

I would like to sincerely welcome you to our website, and encourage you to explore the many tools and resources we have available. Ball & Company is dedicated to helping our clients develop a roadmap to build, manage and preserve their wealth for a lifetime. Simply put - Your financial success and peace of mind is why we are here. We are fiduciaries, and our “Client First” philosophy is built into every aspect of our firm.

Jason L. Ball, CFP®
President



NAVIGATION LINKS

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(<https://twitter.com/JasonBallCFP>) 

ABOUT US

Our mission is to enable our clients to achieve their goals through objective financial planning and asset management. Our purpose is to help build, manage and preserve their wealth for a lifetime. We have a duty to you, our client, to always do our best and put your interests first!

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