Have a question?

Whether you have a financial planning question, a question about our firm, or want join our mailing list, click here to get your answer! Ask us now

Learn More About Us (https://vimeo.com/244923013)

Full Name

Email Address

Message

I'm not a robot

reCAPTCHA
Privacy - Terms

Submit

rs Serving the Mid-Atlantic Region

Delaware · Maryland · Pennsylvania · Virginia & Washington, DC

We know that fulfillment in life is not derived from the mere accumulation of currency and investments, but from true wealth contentment. Your true wealth will be your own unique lifestyle, portfolio and net worth statement. At Financial Consulate, our financial advisors are here to serve you.

(https://www.financialconsulate.com/about/get-to-know)

Introduction Meeting (https://www.financialconsulate.com/about/get-to-know)

Come chat with us and get to know our team of financial advisors. It is a no-cost, no-obligation meeting where you interview us. We'll help you to understand our process and philosophy so you feel comfortable trusting us with your asset management.

(/services/financial-physical/)

Financial Physical® (/services/financial-physical/)

The Financial Physical® is our trademarked financial analysis that is designed to provide you with a complete overview of your financial situation as it relates to your aspirations and values. Like a doctor examining your physical health, we check your financial pulse.

Personal Financial Management (/services/personal-financial-management/)

At the end of the Financial Physical® we will ask you if you are ready to work with us on an ongoing basis through our Personal Financial Management. Our long-term financial planning services include ongoing financial management, tax preparation, and investment management.

Have a question?

Whether you have a financial planning question, a question about our firm, or want join our mailing list, click here to get your answer! Ask us now!

Ready To Get Started?

Full Name

Email Address

Click below to contact us about setting up the introduction meeting!

Message

Contact Us (/contact)

Education Center

Submit

(https://www.financialconsulate.com/financial-pulse/)

Financial Pulse (https://www.financialconsulate.com/financial-pulse/)

The Financial Pulse is our monthly video that we use to keep our audience up to date and informed. It covers current events, market updates and financial planning tips and tricks.

Learn More (https://www.financialconsulate.com/financial-pulse/)

(https://www.financialconsulate.com/money-riches-wealth/)

Money, Riches & Wealth (https://www.financialconsulate.com/money-riches-wealth/)

Every week, Drew Tignanelli, along with other special guests, answers our listeners' burning personal financial questions.

Learn More (https://www.financialconsulate.com/money-riches-wealth/)

(https://www.financialconsulate.com/education-center/consulate-podcast/)

Consulate Podcast (https://www.financialconsulate.com/education-center/consulate-podcast/)

The Consulate Podcast is a short podcast for people who want to learn more about personal finance with a focus on education, not sales.

Learn More (https://www.financialconsulate.com/education-center/consulate-podcast/)

Have a question?

(https://www.financialconsulate.com/highlight/)

Whether you have a financial planning question, a question about our firm, or want join our mailing list, click here to get your answer! Ask us now!

Highlight (https://www.financialconsulate.com/highlight/)

Watch Drew and Bob, both CPAs, discuss the financial planning implications of the Tax Cuts and Jobs Act (tax reform).

Full Name

Email Address

Learn More (https://www.financialconsulate.com/highlight/)

Message

(https://www.financialconsulate.com/education-center/the-consulate-journal/)

Consulate Journal (https://www.financialconsulate.com/education-center/the-consulate-journal/)

Submit

The Consulate Journal is our written blog, dedicated to educating our audience on a wide range of topics from financial planning philosophies and strategies to our own views of money.

Learn More (https://www.financialconsulate.com/education-center/the-consulate-journal/)

Popular Posts

The 5-Year Roth IRA Rule (https://www.financialconsulate.com/news/2019/06/the-5-year-roth-ira-rule/)

Most people know that Roth individual retirement accounts (IRAs) have a "5-year rule," that is, you must have owned your Roth IRA for at least 5 years and be over the age of 59.5 years to withdraw earnings tax-free during...

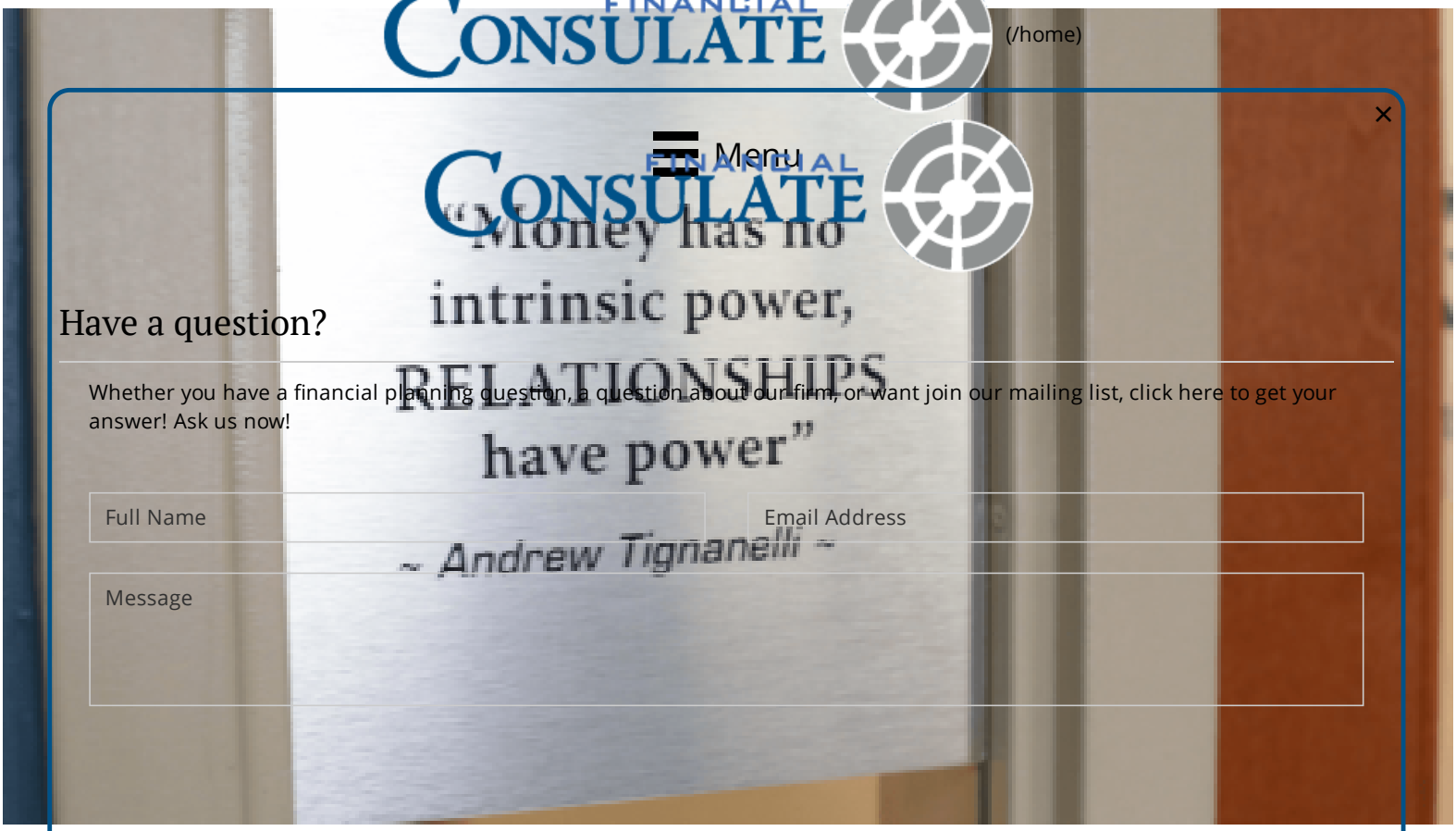
Read More (https://www.financialconsulate.com/news/2019/06/the

A Voters Must Read to Tax History (https://www.financialconsulate.com/news/2019/06/the-voters-must-read-to-tax-history/)

There is an old saying that is worth remembering when it comes to income taxes: "Those who cannot learn from history are doomed to repeat it." As increasingly more politicians demand that the rich pay their "fair share," it

Inertia: The Number 1 Enemy to Sound Investing (https://www.financialconsulate.com/news/2019/05/inertia-enemy-to-sound-investing/)

To an investor, the main obstacles to wise investing are greed and fear. How often do people buy stock simply because they think that they are going to make a significant amount of money? Greed can make the most rational of investors...



About Our Financial Planning Firms in MD & PA

Our mission is to help our clients lessen the worry and burden of money management so they have more time to spend building relationships. This concept has been at the forefront of all of our financial advising work for the last 30 years. We have partnered with individuals, families and companies to bring clarity about their own wealth in the form of a personalized, comprehensive financial planning service—the **Financial Physical® (services/financial-physical/)**. Over 1,000 households throughout DE, DC, MD, PA, and VA have chosen us to be their ongoing financial planners through **Personal Financial Management, (services/personal-financial-management/)**which includes discretionary asset management.

Fee-Only Financial Planners with CFP Designations

As a fee-only personal financial management firm, you can be confident that every financial service we perform is done with your best interests in mind. Here at Financial Consulate, we believe education is the key to successful financial management. We require our financial advisors to maintain continuing education in excess of the requirement of the CFP® Board, and we are one of the few financial advisory firms nationwide that are registered with the National Association of Personal Financial Advisors (NAPFA)'s rigorous ethical standards.

Retirement Planning

With retirement planning services from Financial Consulate, we'll help you develop a financial strategy to help you live a comfortable lifestyle after you stop working.

Investment Advisory & Wealth Management

The experienced and ethical investment advisory team at Financial Consulate can help you manage your return on investment by diversifying your portfolio and continually monitor its progress with regards to your financial circumstances and life events.

Get in Touch with Our Financial Advisors Today

The level of knowledge and expertise we provide our clients is unprecedented in the fin[illegible]lanning industry. We have invested significant time, money, and resources to train our advisors to strive to be the very best. We alw[illegible]dvising, not selling, and we offer comprehensive personalized recomme[illegible]dations fo[illegible]ur clients' consideration. (/home)

For Personal Financial Management in the Mid-Atlantic area, including Delaware, M[illegible]nsylvania, Virginia, and Washington, DC, please contact Financial Consulate (https://www.financialconsulate.com/contact) today.

Menu

Have a question?

Ready To Get Started? (/contact)

Click below to get in touch with us.

Whether you have a financial planning question, a question about our firm, or want join our mailing list, click here to get your answer! Ask us now!

Contact Us (/contact)

Full Name

Email Address

Message

Submit

Hunt Valley, MD Office (/contact)

201 International Circle, Suite 520
Hunt Valley, MD 21030
Phone: 410-823-7283 (tel:4108237283)
Toll Free: 877-823-7283 (tel:8778237283)
Fax: 410-771-3006

Contact Us (/contact)

Gettysburg, PA Office (/contact)

Gettysburg, PA Office (/contact)

1302 ProLine Place
Gettysburg PA, 17325
Phone: 717-334-1861 (tel:7173341861)
Toll Free: 877-823-7283 (tel:8778237283)
Fax: 717-826-0492

Contact Us (/contact)

(https://www.facebook.com/FinancialConsulate/) (https://twitter.com/thefincon)

(https://www.linkedin.com/company/the-financial-consulate) (https://www.youtube.com/channel/UC2vZ-Jkumm36vowVZ1xpkUw)

Client Login (https://financialconsulate.portal.tam[illegible]om/Login.aspx)

(/home)

View Contact Info (/contac[illegible]

Menu

Have a question?

Whether you have a financial planning question, a question about our firm, or want join our mailing list, click here to get your answer! Ask us now!

Full Name

Email Address

Message

Submit