



Developing tomorrow's capital

WHY TIMONIER?

Insight. Integrity. Advocacy.

If there is one thing our years of experience have taught us, it's that being rich and living a rich life aren't always the same.

We believe that, while important, wealth management is only one component of a full and happy life. So rather than being strictly focused on financial matters, we prefer to look at your entire life as one singular

WHAT MAKES US DIFFERENT

Timonier General Video

investment. We help you create an all-encompassing plan and maximize its return by ensuring all of its priorities are properly addressed.

This is what our promise, Wealth Beyond Financial, really means.



[READ OUR STORY](#)



OUR APPROACH

**Fee-Only. Multidisciplinary.
Centralized. Collaborative.**

We're a multidisciplinary family office collaborating in a centralized location for the benefit of our clients.



Human
Capital



Financial
Planning



Investment
Advisory



Tax
Planning



Estate
Planning



Real Estate



401(k)
Solutions



Philanthropy

Capitalism Counter

0

GLOBAL POPULATION

0

US POPULATION

0%

OF GLOBAL POPULATION

0%

US IMPACT ON GLOBAL GDP

FEATURED MEDIA

Some of our favorite pieces

Timonier Wealth B...



TIMONIER... FIDUCIARY, ADVOCATE AND BEYOND

Tim Baker, President and CEO of Timonier, Wealth Beyond Financial discusses the evolution of the [...]

Timonier Celebrate...



TIMONIER CELEBRATES 20 YEARS WITH JOE DISPENZA

Tim Baker, President and CEO of Timonier, Wealth Beyond Financial discusses mindfulness and the power [...]

Tuning Out the Noi...



TUNING OUT THE NOISE

Working with the right financial advisor plays a vital role in keeping investors focused on [...]

RESOURCE LIBRARY

Are you ready to harness your wealth and wellbeing for optimal results?

CONTACT US



TIMONIER
Wealth Beyond Financial™

Quick Links

- Careers
- Calculators
- Social Security
- Media Resources

Resources

- Timonier ADV
- Client Wealth Portal
- TD Ameritrade
- PCS
- Ubiquity Retirement

Company

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