




(<https://amrfinancial.com/account-access/>)

 (<https://www.youtube.com/user/AMRFinancial>) 



(<https://twitter.com/SMoreChrisBoyd>) 

(<https://www.instagram.com/smorchrisboyd/?hl=en>) 

(<https://www.linkedin.com/in/j-christopher-boyd-cfp%C2%AE-b932169/>) 

(<https://www.facebook.com/SomethingMoreWithChrisBoyd/>)

Search

Have a Question 





(<https://amrfinancial.com/>)

Financial Planning & Portfolio Management

Photos courtesy of: Joe Rossetti

J. Christopher Boyd, Chief Investment Officer – 12 year radio host of the Something More with Chris Boyd show & 2019 Chair of the Massachusetts Chapter of the Financial Planning Association.

Have a Question



It's All About You

Your goals are our goals at Asset Management Resources, LLC. We are an independent, boutique style, registered investment advisor firm where clients' needs are understood. We pride ourselves as a fiduciary, we strive to act in your best interest. Much of the benefit we provide our clients extends well beyond the scope of portfolio management services. We provide a well-defined investment process and a dedicated team to support your needs with personalized, ethical attention. Our clients appreciate the breadth of knowledge and resources that our team provides, along with caring, personalized relationship of a boutique firm where clients are known and their needs are understood.

READ MORE ➤ (<https://amrfinancial.com/services/planning-portfolio/>)

Planning & Portfolio

Our objective is to provide a highly personalized, tailored approach supporting your goals and evolving needs. Your existing portfolio is analyzed to provide an understanding of your finances. We help people at all stages of their journey, particularly those in or near retirement. There is planning to be done at all stages of the journey, though the focus and priorities may change along the way. For high net worth families, financial planning is more than just choosing the right investments at the right time. It also means wealth preservation and management that extends beyond your lifetime.

Complimentary Consultation

Whatever your needs are, it all begins with complimentary consultation where we can gather information, get to know you & assess your needs. A financial plan should identify your goals and objective while balancing both priorities of performance and risk management. Your interests are paramount. Once we go through the discovery process, we analyze the information and make recommendations of how we can help. Should you engage AMR, we have access to technology that allows for continuous portfolio monitoring, rebalancing & maintenance. We look at the totality of your planning concerns including retirement readiness, income planning, estate planning, insurance needs for risk management, tax and charitable planning.

Have a Question ?

READ MORE ➤ (<https://amrfinancial.com/complimentary-risk-analysis-2/>)

How Can We Help You? Contact us Today!

Name (required)

Email (required)

Mobile Phone/Text

Message:

Send

Have a Question



Secure Your Retirement

Watch this brief video presentation to meet the Asset Management Resources team, learn more about our firm, how we will help you plan to enjoy a secure retirement.

Meet Chris Boyd Video 2018



Tweets

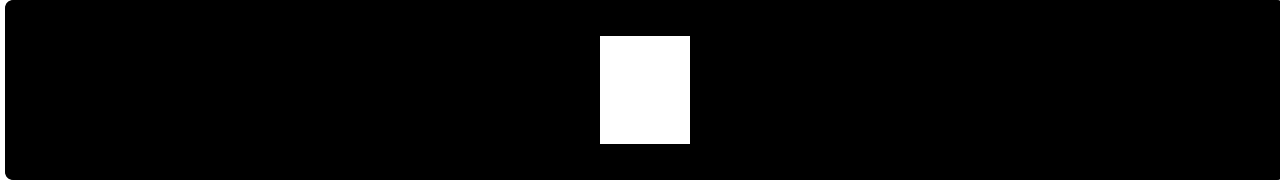
Tweets by @SMoreChrisBoyd



J. Christopher Boyd

@SMoreChrisBoyd

Mark Scala, Pres. & CEO- C&I United Way stops by to kick off their sig. fundraiser & AMR's proud sponsorship of##BestNight21. He shares gives us a teaser of the raffle items! www.amrfinancial.com/community, click on Best Night 21 logo for somethingmorewithchrisboyd.libsyn.com/saturday-june-...



Jun 12, 2019



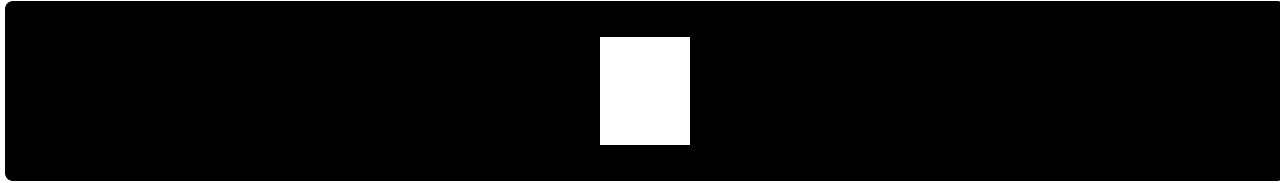
J. Christopher Boyd

@SMoreChrisBoyd

Have a Question



On SMwCB, Dan Wolf, Founder & CEO of Cape Air shares his thoughts on the [#GiGEconomy](#), technology, energy, [#Uber](#), [#Lyft](#) & his thoughts on maintaining "status quo." Great updates, happenings, & info. on electric airplanes at [#CapeAir](#). Book your flight somethingmorewithchrisboyd.libsyn.com/saturday-june-...



Jun 10, 2019

[Embed](#)

[View on Twitter](#)

Tweets by SMoreChrisBoyd (https://twitter.com/SMoreChrisBoyd?ref_src=twsrc%5Etfw)



Recent YouTube Videos

FPA Annual Retreat 2019

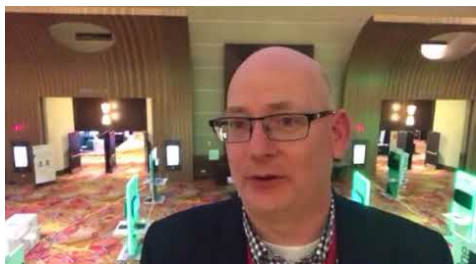




FPA Annual Retreat 2019

Chris comments on highlights from the Financial Planning Associations Annual Retreat 2019.

Have a Question ?



From the TD Ameritrade Institutional #NationalLINC conference #LINC2018

Comments from Chris from Thursday night, February 1, 2018.



Update from FPA National Conference 2017

Chris checks in from #Nashville TN at the #FPAConf17 where the nation's leading #financial #planning #professionals have gathered.



From Facebook



Something More with Chris Boyd (<https://facebook.com/115680121823958>)

3 days ago

Chris continues the discussion with Dan Wolf, & welcomes Mark Scala, President & CEO of the Cape & Islands United Way stops by to kick off their signature fundraiser & AMR's proud sponsorship of #BestNight21. Mark shares the good works of the United Way, & a teaser into the raffle items that will be available at Best Night 21 on Sunday, June 30th at 5:30 at #WillowbendCountyClub (<https://www.facebook.com/hashtag/WillowbendCountyClub>). Brian closes out the hour talking markets. Interested in tickets, www.amrfinancial.com/community (<http://www.amrfinancial.com/community>), then click on the Best Night 21 logo!

Saturday, June 8, 2019 Dan Wolf-Founder & CEO of Cape Air; Mark Skala-President & CEO - Cape & Islands United Way

(http://directory.libsyn.com/episode/index/id/10135257/tdest_id/1058081)

Chris continues the discussion with Dan Wolf, & welcomes Mark Scala, President & CEO of the Cape & Islands United Way stops by to kick off their signature fundraiser & AMR's proud sponsorship of #BestNight21. Mark shares the good works of the United Way, & a teaser into the raffle items that will b...

View on Facebook (https://www.facebook.com/115680121823958_2252105174848098) · Share

Contact

Have a Question **?**

MAIN OFFICE

Phone: 866-771-8901 (tel:866-771-8901)

Email: clientservices@amrfinancial.com (clientservices@amrfinancial.com)

Asset Management Resources, LLC

1060 Falmouth Rd, Suite B2

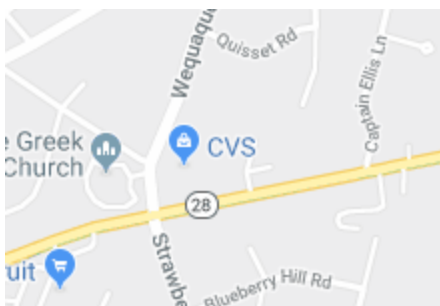
Hyannis, MA 02601

Hyannis Location

Phone: 508-771-8900 ("508-771-8900")

1060 Falmouth Rd, Suite B2

Hyannis, MA 02601



Dedham Location

Phone: 781-461-1878 ("781-461-1878")

4 Pearl Street

Dedham, MA 02026



[Home](#)

[Our Team](#)

[Contact Us](#)

[Services](#)

[Media](#)

[Radio](#)

[Have a Question](#)

[Community](#)

[?](#)

[Client](#)

[Careers](#)



([https://www.linkedin.com/in/christopher-](https://www.linkedin.com/in/christopher-boyd-36274a162/)



[https://www.instagram.com/s-](https://www.instagram.com/smithandcoastal/)



(<https://www.youtube.com/channel/UC1B...>)

© 2019 Asset Management Resources, LLC. All rights reserved. Website Produced by: [Coastal Mountain Creative](#)

(<https://coastalmountaincreative.com/>).

[Legal Disclaimers \(https://amrfinancial.com/legal-disclaimers/\)](https://amrfinancial.com/legal-disclaimers/).