

DRIVEN BY RESEARCH

Emerald is a multi-billion dollar asset management firm providing research-based portfolio management. We provide growth-oriented and income-producing portfolios for institutions and individuals.



Joseph Garner

Director of Research

*"Identifying Growth Leaders is a function of going out into the field and seeing it first-hand – **by doing your homework.**"*

EMERALD INSIGHTS



Wit & Wisdom – 6/13/2019



4Q-2018 Small Cap Growth



Why Active Small-Caps?

Innovation Fuels 2019 Growth

Emerald Director of Research Joe Garner discusses how innovation drives growth and maps out where Emerald is identifying innovators in this video clip and accompanying brief. You can watch the video [here](#) and download the summary document [here](#).



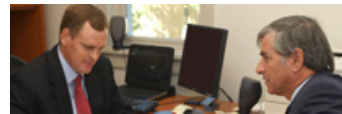
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Get the Emerald Advantage.

Our team of analysts adheres to a proprietary *10 step research process* conducting approx. 2,000 company visits a year on-site at the company, or off-site at conferences, trade shows or other locations.

[LEARN ABOUT OUR 10 STEP RESEARCH PROCESS](#)

FEATURED STORIES

INDUSTRY NEWS & RESOURCES

MAY 6, 2019

Emerald Foundation Golf Outing – May 6th

Join us for the 10th annual Emerald Foundation Golf Outing – scheduled for Monday, May 6th at the Stonewall Links Golf Course in Elverson, PA – you may register [here](#). (this will take you to our registration site, on Constant Contact) Learn more about the Foundation at www.EmeraldE.org. This year's event will benefit Emerald Foundation initiatives [...] [Read More](#)



OCT 2, 2018

Emerald Asset Management & 1251 Capital Group

Emerald Asset Management and 1251 Capital Group completed the transaction through which 1251 has acquired a partnership stake in Emerald. 1251 and Emerald will work together to further strengthen and grow Emerald's investment management business. Click [HERE](#) to read the press release. [Read More](#)



FEB 27, 2018

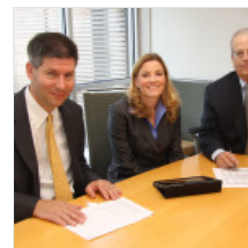
Emerald Advisers Announces Addition to Management Team

Emerald Asset Management, Inc., an investment holding company with approximately \$5.4 billion in assets as of December 31, 2017, has announced that subsidiary company Emerald Advisers, Inc. has hired Mark F. Schlegel, CFA as Senior Vice President – Client Relations & Business Development. His responsibilities include maintaining and expanding Emerald's extensive relationships with consultants and [...] [Read More](#)

JAN 18, 2018

2017 Year-End Review

The Emerald Advisers Small Cap Growth team reviews the 4th quarter of 2017 and offers insights and outlook for the year ahead. Click [Here](#) to read the 4th Quarter 2017 Small Cap Growth strategy review and commentary. [Read More](#)



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An investor should consider investment objectives, risks, charges and expenses carefully before investing.

Click the link to obtain a Growth Fund Prospectus, Banking & Finance Fund Prospectus, Insights Fund Prospectus and Small Cap Value Fund Prospectus which contains this and other information, or call (855) 828-9909. Read the Prospectus carefully before investing.

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