

# Resolute Independent Advisors was created with you in mind

Resolute Independent Advisors, LLC (RIA) was created in 2017 by Todd Baker and Brad Harvey. Together, they envisioned a new kind of financial practice – one in which the advisors could truly focus on their clients’ best interests instead of a firm-dictated quota on investment products. With more than 140 years of experience in the industry, RIA guides more than 850 families nationwide in the areas of investment and financial management.

## What Differentiates Us

The word “Resolute” means firm in purpose or belief. We at Resolute Independent Advisors are firm in our belief that our clients come first. We are truly concerned first about our clients’ needs, then ours. We don’t just advise clients on financial matters – we become part of their lives. This has never been just a job for our advisors – it is our life-long passion.

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# A Partner with Vision

As we examined the industry from the client's perspective, it became obvious that the traditional wirehouse model was moving in a different direction than what we felt was in the long-term interest of our clients. It is through this client-focused lens that our objective became clear: we decided to create a practice that is grounded in one ultimate objective: serving you, our clients.

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# Strength in Numbers

Resolute Independent Advisors (RIA) is comprised of a select group of experienced, long-term investment advisors who have a common shared vision. We firmly believe that we make a positive difference in our clients' lives. We have also partnered with HighTower, Charles Schwab Institutional and Fidelity Investments to support our mission to serve our clients' interests

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## Resolute Advisors





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## Our Commitment to You

Resolute Independent Advisors is committed to excellent, memorable client service. We are available to assist our clients and coordinate the management of their finances. In addition, trust and integrity are not just words we toss around: we understand that we must continue to earn and exemplify these qualities over time. We remain humbled and mindful of the trust our clients have placed in us.



RESOLUTE INDEPENDENT ADVISORS

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