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**EMERGING MANAGER CONNECTIVITY ®** 

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### LEADING EDGE, A PIONEER IN HARNESSING THE POTENTIAL OF EMERGING MANAGERS

Founded in August 2005 as a Manager-of-Managers, Leading Edge is an SEC-registered investment advisor, and a minority, employee-owned firm consisting of an experienced and knowledgeable team of professionals committed to the emerging manager arena. Founder, Clayton Jue, pioneered the first fund of emerging managers in 1990, and with several seasoned professionals expanded the use of emerging managers across all asset classes. Prior firms included, the team has managed over 40 emerging manager programs over 30 years.

**OUR FIRM** 

OUR STRENGTH

**OUR ADVANTAGE** 

**OUR REPUTATION** 

OUR PROCESS

**OUR CAPABILITIES** 



**Our Mission** is to provide innovative, alpha-generating solutions.

**Our Approach** is to engineer customized investment programs that embody exceptional talent, investment rigor, and high ethical standards.

**Our Commitment** is measured by value-added performance, satisfied clients, fully engaged partners and employees, and profitable growth.

(http://www.leia.net/wp-

content/uploads/2014/09/tabicon\_firm.jpg)



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## A LEADER IN EMERGING MANAGER PROGRAM INVESTMENT, RESEARCH AND INNOVATION









2007



LEADING EDGE SYNERGY AND PASSIONATE COMMITMENT TO EXCELLENCE



Leading history and tradition in Emerging Manager Product Research and Development

#### INTRODUCTION TO INVESTORS

Leading Edge constructs multi-manager investment solutions based on the specific investment and service needs of each client. Leading Edge utilizes proprietary analytical tools and protocols that have been developed over 20 years. We are proficient in all aspects of manager due diligence, investment analysis, and fund optimization.

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Our expertise is exhibited by a history of identifying exceptional managers in the earliest stages of their development, and often funding them with their first allocations. Our proprietary **Dynamic Customized Optimization Process ("DCOP")** identifies the optimal balance of portfolio characteristics, return and risk factors, in constructing portfolios that may potentially deliver exceptional performance.

AAAIM National Conference Introduction Sept 2018 (https://youtu.be/yy-5125jcyQ)

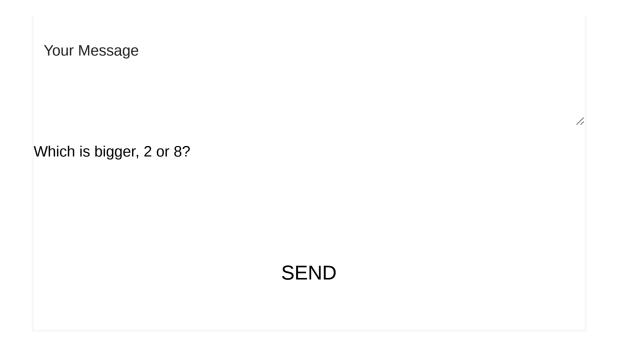
#### **EMERGING MANAGER UPDATE**

(http://www.leia.net/wp-content/uploads/2017/01/EM-Research-Summary-2016.pdf)

✓ 2016 EMERGING MANAGER UPDATE (HTTP://WWW.LEIA.NET/WP-CONTENT/UPLOADS/2017/01/EM-RESEARCH-SUMMARY-2016.PDF)



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# INFORMATION FOR INVESTMENT MANAGERS

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