



☎ 407-416-0066

Welcome to Our Family

Platt Investment Counsel is a family-owned firm that emphasizes relationships over transactions. We value the time and trust each client invests in us as we help to manage their personal and professional financial lives.

Whether you are just stopping by for a visit, or would like to learn more about a relationship with our firm, we want to welcome you to the Platt Investment Counsel family. As always, we are here for you - so please don't hesitate to reach out.



Our History

The Platt family has been serving the holistic financial needs of clients since the early 1940s.

[LEARN MORE](#)



Our Process

Our multi-generational, family-oriented approach to wealth management means your needs are always front and center.

[LEARN MORE](#)



Our Culture

It's important for our clients to know and understand our core values as individuals, professionals and as a firm.

[LEARN MORE](#)



Get to know us

Just as it's important that we get to know you, we believe it's as equally important that you get to know us.

[LEARN MORE](#)



IRA Withdrawals that Escape the 10% Tax Penalty

The list of IRA withdrawals that may be taken without incurring a 10% early penalty has grown.

[LEARN MORE](#)

Have a Question

Name

Email

Phone

Question

SEND

Contact

Platt Investment Counsel, LLC

Office: 407-416-0066

Mobile: 407-416-0066

Fax: 407-732-6056

5917 Dewey Hill Rd

Edina, MN 55439

platt@plattinvest.com

Quick Links

Retirement

Investment

Estate

Tax

Money

Lifestyle

All Articles

All Videos

All Calculators

All Presentations

Check the background of your financial professional on FINRA's [BrokerCheck](#).

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

