We have a passion for sound investing.

Institutions that value experience choose BOK Financial Securities, one of the Southwest's largest brokerage firms. Learn more

Do you have an interest-rate risk strategy?

Changes in the interest rate environment can have a dramatic impact on loan portfolios. Do you have a hedging strategy in place? <u>Learn more</u>

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The decision to exit the workforce and retire is a life altering event. Are you ready? Learn more

Broker Check

Check the background of this firm on FINRA's BrokerCheck.

Jim Huntzinger

BOK Financial's Chief Investment Officer

Chinese officials rewrote the terms of the trade agreement. In response, President Trump announced that the tariff rate on \$200 billion of imports from China will rise from 10% to 25%. U.S. officials say this increase will go into effect 12:01 a.m. Eastern time May 10. (May 9, 2019)

President Trump announces increase for Chinese tariffs

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Watch Video

Federal Reserve: No Change to Interest Rates

The Federal Reserve did not change interest rates and indicated a willingness to allow inflation to move above 2.0% target. (March 25, 2019)

Watch Video

2019 Economic and Market Outlook

In this video, Jim Huntzinger, Chief Investment Officer for BOK Financial, provides economic insight on risks and key themes for 2019. (Jan. 22, 2019)

Watch Video

Why Trust BOK Financial Securities With Your Financial Future?



STABILITY YOU CAN COUNT ON

BOK Financial Securities is one of the Southwest's largest brokerage firms, and handles more than 461,000 transactions and trade approximately \$861 billion in fixed income and other securities annually.*

SKILLED FIXED INCOME PROVIDERS

As one of the largest municipal bond underwriters in the U.S., we can offer securities, solutions and pricing that are unavailable through other firms. We use our stature in the fixed income market for our clients' benefit, not ours. Our distribution-oriented tracking strategy focuses on our clients' needs instead of proprietary trading.

PERSONALIZED, RESPONSIVE SERVICE

Building a relationship with you is the key to helping you meet your long-term objectives. We can't truly understand your goals without getting to know you, so we take the time to listen and learn from you.

DEDICATED TEAM

We hire knowledgeable employees who are experienced in providing customized strategies and personalized customer service.

SUCCESSFUL BALANCE STARTS WITH A SOLID FOUNDATION

Whether you're an individual investor or you represent an institution, it's not just the reward you're pursuing, it's also the level of risk with which you're comfortable. There's a balance that must be identified and monitored. We understand that balance.

Centrally Located to Serve You

As one of the Southwest's largest brokerage firms, BOK Financial Securities serves the needs of institutional and individual investors nationwide. We are licensed and active in all 50 states.

Our registered representatives are conveniently located across **Arkansas**, **Arizona**, **Colorado**, **Connecticut**, **Kansas**, **Missouri**, **New Mexico**, **Oklahoma**, **Texas** and **Wisconsin**.

Securities, insurance and advisory services offered through BOK Financial Securities, Inc., member <u>FINRA/SIPC</u> and a subsidiary of BOK Financial Corporation. Services may be offered under our trade name, BOK Financial Advisors. **NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE**

*Numbers reflect 2017 data and do not include Investment Banking or Financial Risk Management (FRM)