YOUR GOALS | OUR STRATEGIES

A Unique Approach

Encountering a crossroad in life happens to all of us, time and again. Our investment and financial planning strategies at Sequent are truly unique to each of our clients. Families have different goals, distinct concerns and varying circumstances. We do not have boilerplate solutions or model portfolios. We are 100% fee-only, providing us with unquestioned objectivity to recommend and execute actions for client families. At Sequent, we come to understand our client families and create financial strategies that achieve their life-long goals.

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investments of your financial/estate plans meeting your future needs?

For a select group of families – be it a multi-generational family, owning and running a closely held business, a high ranking corporate executive of a publicly traded or privately held company, or a professional with their own practice – we have developed and refined a wealth management process that allows our clients to be prepared for and successfully navigate life's financial crossroads as they aspire to achieve and maintain true financial independence for their family.

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"We planned with our family office for years… Can you believe that this day has finally arrived!"

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"I always thought one day the kids would join the business… Our family office figured out the best way to do just that."

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"Our family office said that there would be a day where we would live on our investment returns and business earnings."

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“We weren’t sure we could afford it, but our family office said we could… and we can!”

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“Remember our first home…who would have thought we would be where we are today? Our family office did, that’s who.”

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“I used to worry that we would outlive our financial resources… Our family office made sure we won’t.”

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“Thankfully, we set up things at our family office to be ready for a day like today.”

“With our family office…This is how we define return on investments.”

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YOUR PATH | OUR GUIDANCE

A Client-First Mindset

Our differentiation is not in what we do, but rather what our clients do and how we help them do it better. We specialize in helping families at key financial crossroads in life; such as births,

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FEATURED ON

READY TO DISCOVER YOUR OPTIONS?

SCHEDULE A FREE CONSULTATION

OUR LOCATION

Sequent Asset Management
952 Echo Lane, Suite 445
Houston, Texas 77024

CONTACT US

Phone: (713) 467-0008
Fax: (713) 467-0081

QUICK LINKS

Is Sequent for You

Sequent is Special

Contact Us

Client Login