

INVEST GLOBALLY



A SPECIALIST **GLOBAL EQUITY** **INVESTMENT** MANAGER

Bellwood Capital is a specialist global equity investment manager based in Cape Town. We manage segregated global stock portfolios for private clients with a long-term view.

[READ MORE](#)



[Bellwood Capital Retweeted](#)



Wealthwoke @wealthwoke · 7h

What % of your investible assets (excl your house) are invested offshore?

[@your_money_blog](#) [@stealthy_wealth](#)
[@mayaonmoney](#) [@WellSpentZA](#)
[@patrickmckay](#)

3 2 [Twitter](#)

[Bellwood Capital Retweeted](#)



Wealthwoke @wealthwoke · 11 Jun

VIDEO: Asset Manager Review - Bellwood Capital
Wealthwoke takes a closer look at this boutique offshore asset manager with the desire to not be a closet passive manager - take a look and see what you think

<https://t.co/kOQ20CMFdK>

[@BellwoodCap](#) [@dj Nathanson](#)

2 [Twitter](#)



Bellwood Capital @BellwoodCap · 5 Jun

Quite a story <https://t.co/MTnMuiKAfJ>

[Twitter](#)



Bellwood Capital @BellwoodCap · 31 May

A must-read by [@morganhouse1](#) Five Lessons from History
<https://t.co/XozX9pZEHW> via [@collabfund](#)

[Twitter](#)



David Nathanson @dj Nathanson · 55m

Crazy how overexposed South African investors are to SA.

Wealthwoke @wealthwoke
What % of your investible assets (excl your house) are invested offshore?

[@your_money_blog](#) [@stealthy_wealth](#)
[@mayaonmoney](#) [@WellSpentZA](#)
[@patrickmckay](#)

1 [Twitter](#)

[David Nathanson Retweeted](#)



Wealthwoke @wealthwoke · 11 Jun

VIDEO: Asset Manager Review - Bellwood Capital
Wealthwoke takes a closer look at this boutique offshore asset manager with the desire to not be a closet passive manager - take a look and see what you think

<https://t.co/kOQ20CMFdK>

[@BellwoodCap](#) [@dj Nathanson](#)

2 [Twitter](#)



David Nathanson @dj Nathanson · 8 Jun

Good Ideas Can't Be Scheduled
<https://t.co/8HTc1VFnlQ> via [@collabfund](#)

[Twitter](#)



David Nathanson @dj Nathanson · 7 May

The Big Risk. Well put [@michaelbatnick](#)
<https://t.co/Yuk0yNFv7C>

1 [Twitter](#)



Bellwood Capital @BellwoodCap · 29 May

lots of under-the-radar companies have delivered exceptional value to shareholders over time.

Eddy Elfenbein ✓ @EddyElfenbein

"How about 100 shares of Progressive?"

"Car insurance. Pass. Too boring."



   [Twitter](#)

[Load More...](#)



David Nathanson @djnathanson · 26 Apr

Very good analysis. Macro "stories" often don't translate to stock returns. Best focus on causality of stock returns - EPS growth, yield and revaluation.

<https://t.co/okqGAUo5lc>

   [Twitter](#)

[Load More...](#)

NEWSLETTER **SIGN UP**

Subscribe to Bellwood Capital's publications:

Name *

Email *

SUBSCRIBE