

Focused approach to multi-strategy credit and event driven hedge fund investing

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Portfolio Objectives

Produce consistent risk-adjusted returns through all market cycles.

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General Investment □ Manager Characteristics

Fundamental bottom-up analytical culture.

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Due Diligence & □ Risk Management

Rigorous monitoring and frequent communication with managers.

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MISSION HAS NOT CHANGED. SANDALWOOD INVESTS WITH WHAT WE BELIEVE ARE EXCEPTIONAL HEDGE FUND MANAGERS ACTIVE IN CREDIT, event and equity strategies in a disciplined pursuit of consistent risk-adjusted returns over time.

Portfolio Objectives

- Produce consistent risk-adjusted returns through all economic cycles
- Monitor and evaluate exposure to “market risk” including stock market direction, interest rates and commodity prices
- Limit use of leverage
- Manage a diversified portfolio of idiosyncratic positions with a value orientation
- Demonstrate our willingness to concentrate in high conviction areas

General Investment Manager Characteristics

- Fundamental bottom-up analytical culture
- Strong risk management processes and top-down awareness of market and macro trends, factors, technical and other structural considerations
- Specialized expertise, predominantly across credit and event strategies: restructuring, litigation, structured credit, activism, capital structure arbitrage, M&A, value plus catalyst and corporate events
- Underlying managers all have significant personal investment in their funds
- Strong sourcing networks
- Deep teams and resources
- Demonstrated ability to outperform across market cycles

Due Diligence & Risk Management

- Rigorous monitoring and frequent communication with managers
- Analyze sector and geography exposure on a monthly basis

Operational Due Diligence

- Conduct operational infrastructure and internal control examinations
- Engage in manager meetings approximately every 12-18 months, documented by a corresponding review report
- Sandalwood's proprietary scoring system was developed to ensure managers are assessed for key areas and monitored for shifts over the life of the investment in addition to comparative analysis among managers
- Risk-based approach for ongoing monitoring of existing investments
- CFO holds veto-authority on the Investment Committee for operational deficiencies

Contact

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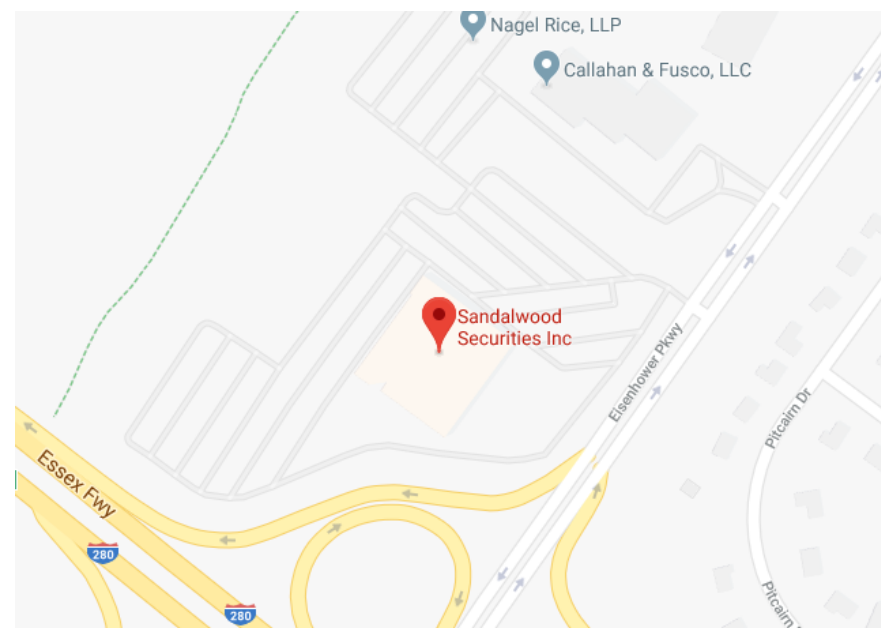
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