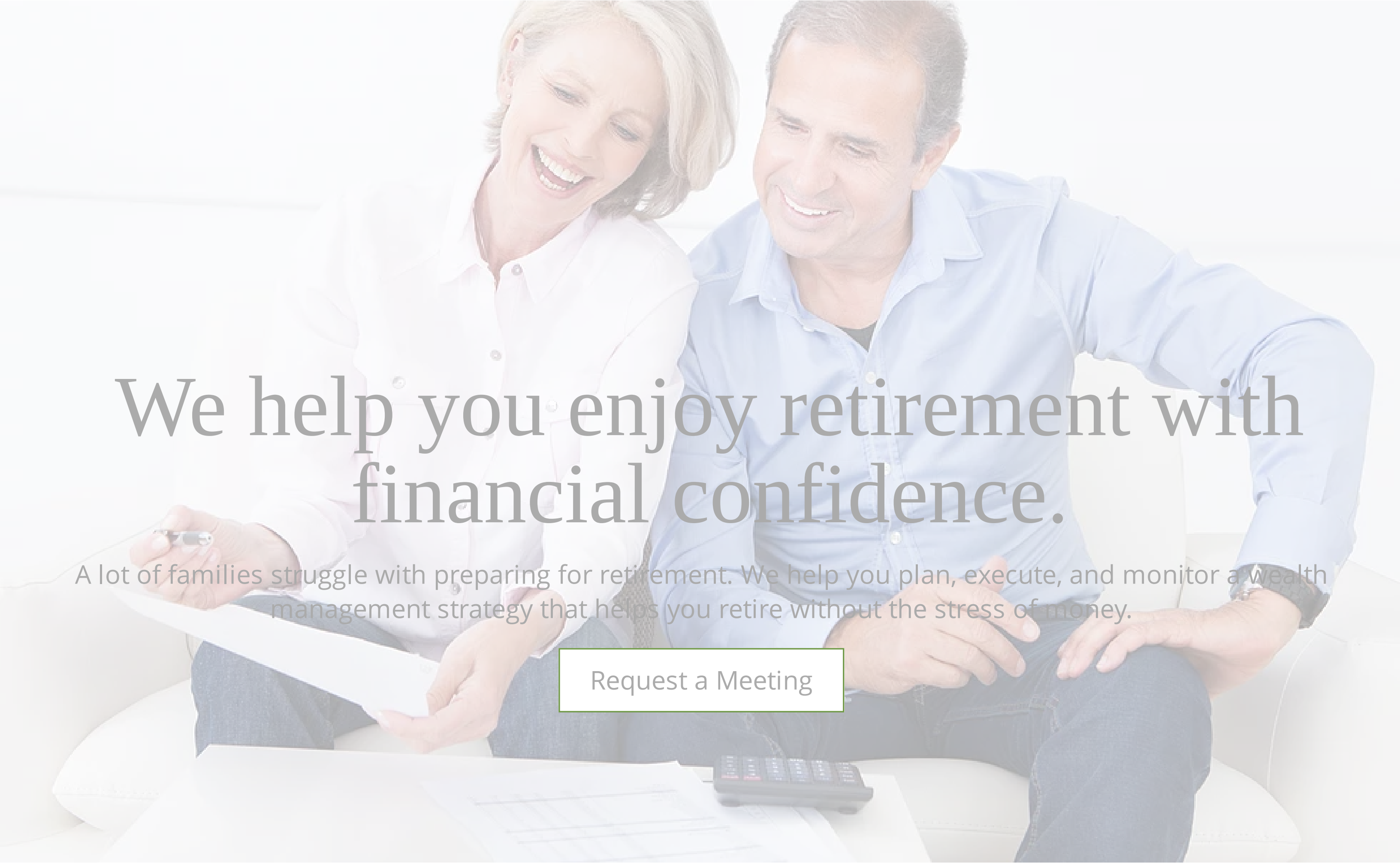

We help you enjoy retirement with financial confidence.

A lot of families struggle with preparing for retirement. We help you plan, execute, and monitor a wealth management strategy that helps you retire without the stress of money.

Request a Meeting

FEATURED IN: InvestmentNews The New York Times Kiplinger's Personal Finance

Experienced financial advisors helping good people.

Covenant Wealth Advisors is a fee-only financial planner and independent wealth management firm in Richmond and Williamsburg, VA. We're not your typical financial advisor. As your Personal CFO, we tie your investment plan to your overall life plan. You'll enjoy a relationship with a fiduciary financial advisor who always puts your interests first. Get objective advice to help you plan and invest for retirement and live a great life.

Wealth Management

Private wealth management to help you plan for your future, preserve and conservatively grow your investments, and stay on track toward your goals.

WEALTH MANAGEMENT SERVICES

- Continuous advice & counsel
- Fee-only financial planning
- Investment management

SCHEDULE A CONSULTATION

Investment Management

Investment management to help you manage investment risk, improve expected returns, and create a stream of income in retirement.

INVESTMENT ADVISORY SERVICES

- Asset allocation
- Portfolio management
- Performance & risk monitoring

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Financial Planning

Financial planning to help you retire with peace of mind, enhance your financia life, and provide a clear path for your future.

FINANCIAL PLANNING SERVICES

- Retirement planning
- Maximize cash flow
- Tax & estate planning

SCHEDULE A CONSULTATION

The Best Fee-Only Financial Planners Focus on

Your Money and Your Life

When you partner with Covenant Wealth Advisors in Williamsburg VA or Richmond VA, you get more than investment advice. You get a team of experienced CERTIFIED FINANCIAL PLANNERS™ who are passionate about helping you live your best life. Our financial advisors have decades of combined experience. As a registered investment advisor, we always put your interests first by acting as a fiduciary. As a result, you can retire with confidence.

140+	$180	50
Families Served	Million Under Management*	Years of Experience

OTHER FINANCIAL ADVISORS	COVENANT WEALTH ADVISORS
Other financial advisors aren't legally required to act in your best interest. Instead, they only have to do what's suitable for you.	As a registered investment advisor, **our financial advisors are held to a fiduciary standard** legally requiring us to act solely in your best interest.
"Big name" brokerage firms like Merrill Lynch and Wells Fargo may sell proprietary products even though they may not be the best product for you. This may create a conflict of interest and could increase your cost.	**We don't sell proprietary products** and only select investment vehicles from the available universe of securities that are considered best-in-class for our client's needs.
They receive hidden commissions and third-party payments for selling products in addition to the fees they may charge.	We have a **simple and straightforward pricing** schedule based on hourly fees or a percentage of your assets under management. **We never charge commissions.**
They are generalists often focusing on investing alone with little consideration for your retirement goals, taxes, and income needs.	We **specialize in retirement income planning** and retirement portfolio management with special

goals, taxes, and income needs.

retirement portfolio management with special

attention to taxes, income, and preserving wealth in retirement.

Katherine Fonville
Vice-President and Wealth Manager

Get Started with Covenant Wealth Advisors Today.

With advice and guidance to make your retirement more achievable, getting started with a financial advisor has never been easier.

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Get stared with a FREE intro call to see if we can help.

Call (888) 320-7400 or click to get in touch.

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Covenant Wealth Advisors is a private wealth management and fee only financial planning firm with offices in Richmond, VA and Williamsburg, VA.

Founded in 2010, we work with more than 140 families and manage over $180 million* in assets for clients in Virginia and across the country.

Our financial advisors and fee-only financial planners specialize in working with successful individuals and families age 50 plus, who are concerned about retirement, and who have over $1 million in investable assets.

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BBB Rating: A+

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