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for the long term.

The Cascadia Group offers nearly a century of financial services industry experience. With ongoing communication as the hallmark of our client service, our mission is to empower our clients to focus on what matters most. Modern financial markets demand in-depth knowledge that we believe is best delivered through a team of experienced financial advisors.

Scott Kruse – Expertise in the Equity markets and related investment strategies.

Bob Schmidt – Oversees the selection of outside money managers, investments, and alternative investments for qualified investors.

Jim Gaudette – Specializes in tax-advantaged and taxable fixed income strategies.

Devon Schmidt- Uses financial planning software to develop appropriate investment strategies.

Leslie Ralph, Client Service Associate, and **Alexis Takacs**, Registered Client Service Associate, are committed to delivering exceptional personalized service to our clients and strive to ensure that even the smallest details are taken care of.

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The Cascadia Group

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