

INVESTMENT COUNSELLING

Bedell Frazier

CONTACT US TODAY

BEDELL FRAZIER INVESTMENT COUNSELLING

Our brand stands for service and we are built to last.

We provide a personalized comprehensive financial offering which brings solutions to challenges both known and unknown for our clients throughout every stage of their lives. We earn the confidence and trust which allows for their peace of mind knowing their money is working as hard as they do or did.

Our clients drive our business. As they move from one stage of life to the next we counsel them on low cost, tax efficient investments with transparency and liquidity. We apply this smart money approach to retirement and estate planning as well as managing money. It's important your money works as hard as you do.

How can we help you today?

WHAT WE DO

Investing is a journey.

We invest in individual stocks and bonds (as opposed to mutual funds), which allows us to maintain a healthy balance between protecting wealth and taking calculated risks necessary to grow assets. As independent SEC-registered investment advisers, we are fiduciaries. This means we act in the best interest of our clients at all times.

Our holistic approach to investment management includes financial planning so that we can best manage and counsel clients on investment and financial matters. Our clients' financial planning needs drive our strategies. As clients transition from one stage of life to the next, we are there to guide them along the way.

“We are making an important investment in our next generation, the community and the environment in which we live.”

– MIKE FRAZIER



OUR WEEKLY MARKET UPDATES

Knowledge is power.

We have had the honor of being featured in many of the top market publications, both in print and online.

BEDELL FRAZIER
INVESTMENT COUNSELLING, LLC

THE WALL STREET JOURNAL

BARRON'S

Bloomberg

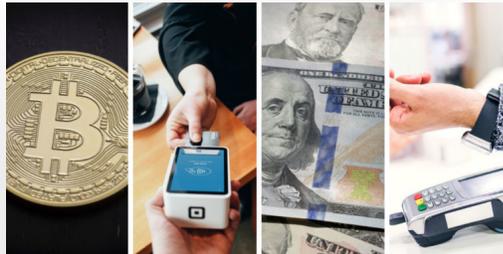
 REUTERS



Dark and Early

MONDAY – JUNE 17, 2019

Market opens flattish to start the new week. And it's an important one. Three major central banks meet this week, with the future of monetary policy to combat the economic slowdown the focus. Investors will...



Weekly TGIF

HOW PEOPLE PAY

People pay in many ways these days. It's less and less coming in the form of Dollars and cents. The movement was kickstarted in the 1950s with the creation of the credit card. In 1950...

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QUESTIONS

Contact Us

Thank you so much for your interest in Bedell Frazier. If you are interested to learn more or have any questions about our services, please fill out the form and be sure to include as many details as possible so we can best understand your needs.

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Walnut Creek, CA 94596

questions@bedellfrazier.com

1-800-783-0344 | 925-932-0344

YOUR NAME *

YOUR EMAIL *

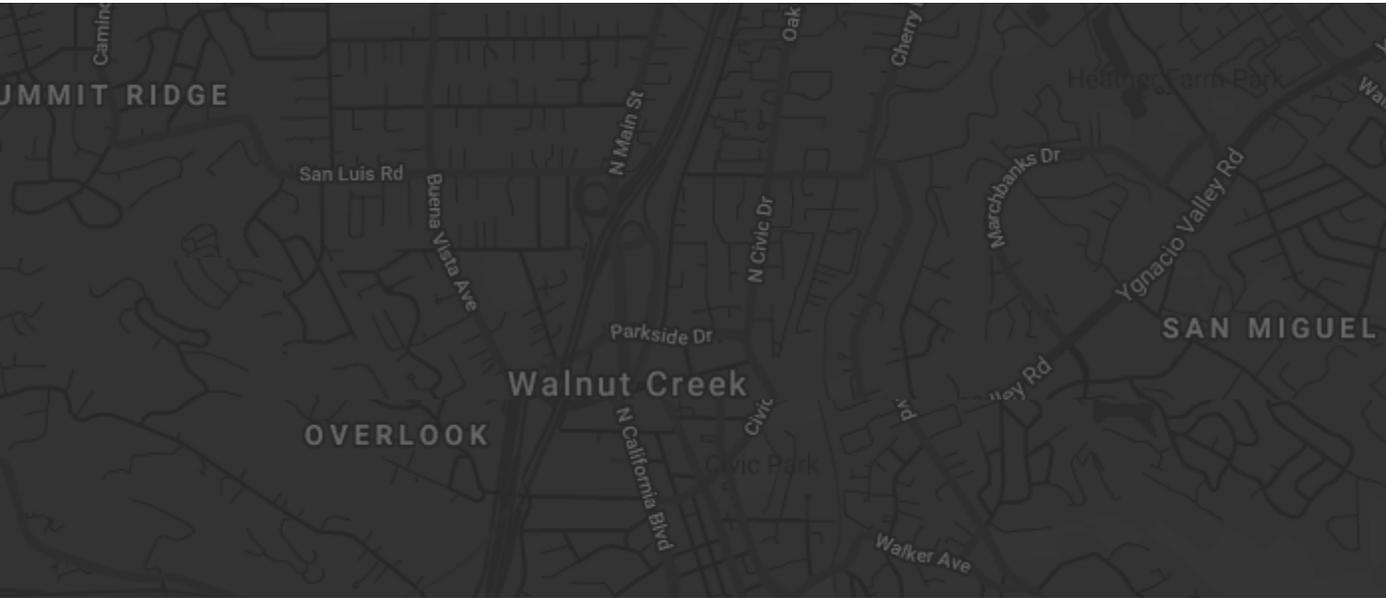
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SERVICES

Investment Management

Financial Planning

RESOURCES

Quarterly Newsletters

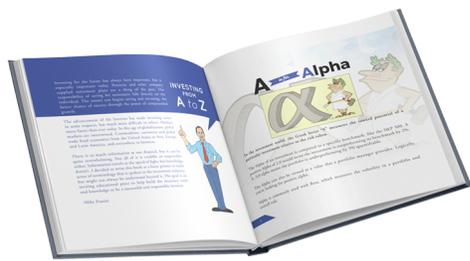
Research Reports

WHO WE ARE

The Team

Giving Back / Events

In the News



Subscribe to our weekly market updates and download your copy of Mike Frazier's newest book, "Investing from A to Z."

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