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GKV Capital Management

Independent Investment Solutions

GKV Capital Management is a fee-only registered advisory firm in operation since 1975. We manage separate accounts for families, charities and companies. As an independent portfolio management firm making direct investments on our clients' behalf, GKV Capital has the flexibility and expertise to respond to the changing investment environment to reduce volatility and build wealth.

GKV Research

Quarterly Update September 2018

At the time of this writing, the outlook for economic growth, and by extension, corporate profit gains have become less ebullient for 2019. The economy is still growing, but the growth rate is slowing. We are not aligned to those prognosticators who believe next year will usher in a recession. That sensational outlook is far too pessimistic for the current economic data. While negative economic activity in the U.S. is currently unlikely, a confluence of negative factors has put a pause on the bull market as investors recalibrate expectations and asset valuations. These factors include rising interest rates, lower central bank stimulus globally, impairments to global trade, and an increase in national rhetoric around the globe.



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The GKV Difference



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