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Better way.

## **Our Core Belief**

*There is a better way to invest; one that puts you – the client – first, and applies a disciplined philosophy to achieve your financial goals.*



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## A Better Way to Achieve Your Financial Goals

*Our consultative, client-centric approach is designed to map out your financial goals and lay out a long-term investment plan to get you there.*

**Learn More** > about our Private Wealth Management Services.

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*costs low.*

**Learn More** > about our Retirement Plan Services

## A Better Way to Run Your RIA

*If you're an independent financial advisor who wants to spend more quality time with clients and less time managing day-to-day administrative tasks, Capital Directions can assist you with a full range of back-office support and portfolio management services.*

**Learn More** > about our Advisor Services

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### **First Quarter 2019 Letter to Clients**

After a turbulent end to 2018 sent stock indices around the globe into bear market territory, equities staged a big recovery in the first quarter of 2019. For the quarter, the S&P 500 index gained 13.65% and was within a few percentage points of its record high....

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### **Fourth Quarter 2018 Letter to Clients**

Stocks around the globe experienced a significant decline during Fourth Quarter 2018, a trend that began in October and accelerated rapidly in December. The downturn was widely attributed to the prospect of continued higher interest rates, ongoing tensions in the...

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## Really Worth? Part 2

Dennis Covington | Managing Principal

Key Takeaways: There are at least 7 different ways to value a private business: Here we will explore Liquidation Value, Market Value, Fair Market Value and Owner's Value. Market value is a technique for showing how your business...

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