

Client Login (https://wealth.emaplan.com/ema/SignIn?ema%2fspire%2fminkwealthmgmt)

Open a New Account (https://www.minkwealth.com/open-new-account/)

Our Team (https://www.minkwealth.com/our-team/) Economic Outlook (https://www.minkwealth.com/peor/precissoftsek/i)ce Blog 2019 Tax Data (https://www.minkwealth.com//wp-content/uploads/2019/04/Mink-Wealth-2019-Key-Financial-Data-Sheet.pdf)
Resources (https://www.minkwealth.com/resources/)

# Strengthen

Your Financial Picture

Our mission is to help you <u>secure</u> your financial future, and develop a solid plan to <u>achieve</u> your financial goals. Our practice areas include retirement planning, investment management, tax, estate and college planning.

**WATCH VIDEO** 

# With Mink Wealth you get the whole **NETWORK**

Schedule to Meet with a Financial Planner Today | Questions
Answered + Goals Reached



# The Whole Relationship:

Working with Mink
Wealth means
teaming with a diverse
NETWORK
of experienced
specialists.



FINANCIAL PLANNERS (https://www.minkwealth.com/areas-of-service/financial-planning/) |

INSTITUTIONAL MONEY MANAGERS (https://www.minkwealth.com/areas-of-service/investment-management/) | CERTIFIED PUBLIC ACCOUNTANTS (CPAs)

(https://www.minkwealth.com/areas-of-service/tax-planning/) | ESTATE PLANNING

ATTORNEYS (https://www.minkwealth.com/areas-of-service/tax-and-estate-planning/)

|CERTIFIED DIVORCE FINANCIAL ANALYSTS (https://www.minkwealth.com/areas-of-service/divorce-planning/) | TRAVEL PLANNERS (https://www.minkwealth.com/areas-of-service/concierge-services/) | CONCIERGE MEDICINE PHYSICIANS

(https://www.minkwealth.com/areas-of-service/concierge-services/)

## Awards & Accolades



Proud to have been featured in:



(https://www.investopedia.com/advisor-network/advisors/101518/brandon-mink-crpc/)

# Our Areas of Service

#### Financial Planning

(https://www.minkwealth.com/areas-ofservice/financial-planning/)

## Investment Management

(https://www.minkwealth.com/areas-ofservice/investment-management/)

#### **Estate Planning**

(https://www.minkwealth.com/areas-ofservice/tax-and-estate-planning/)

#### Retirement Planning

(https://www.minkwealth.com/areas-ofservice/retirement-planning/)

## College Planning

(https://www.minkwealth.com/areas-ofservice/college-planning/)

#### Tax Planning

(https://www.minkwealth.com/areas-ofservice/tax-planning/)

### Divorce Planning

(https://www.minkwealth.com/areas-ofservice/divorce-planning/)

## Elder Planning

(https://www.minkwealth.com/areas-ofservice/elder-planning/)

## Concierge Services

(https://www.minkwealth.com/areas-ofservice/concierge-services/)

#### Inherited Wealth

(https://www.minkwealth.com/areas-of-service/inheritance-guidance/)

**18 – 45**Years Old

Feeling disorganized? Not sure where to even start?

Life Stage 2 Planning

**45 - 55 Years Old** 

Worried if you are on track? Are there other things you could be doing?

Life Stage 3 Planning

55+
Years Old

Wondering if or when you can retire? Curious about how much income you could expect to live off of without running out of money?

Locations

#### Washington, DC

(Tysons Corner HQ)

8381 Old Courthouse Rd. Suite 211 Vienna, VA 22182

#### Houston, TX

(Bank of America Center)

700 Louisiana Street, Suite 3950 Houston, TX 77002

#### New York, NY

(One World Trade Center)

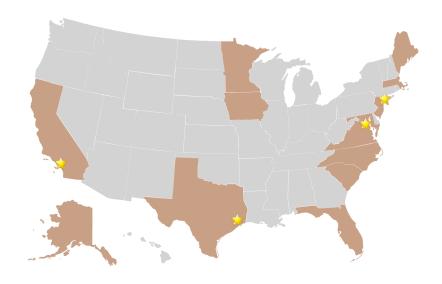
285 Fulton St, Suite 8500 New York, NY 10007

#### Los Angeles, CA

(Figueroa at Wilshire)

601 South Figueroa Street, Suite 4050 Los Angeles, CA 90017

Nationwide
We're here to help, no matter where you live



In the future, consumers won't just pick the best advisor, in their area. They will find the **best advisor** to solve their problems **anywhere**.

The Future is

## NOW.

Setup a virtual appointment

LEARN MORE (HTTPS://WWW.MINKWEALTH.COM/CONTACT-US/)





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#### Financial Planning | Investing | Global Markets | Culture & Society

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# Does your portfolio have too much risk? **Or not enough?**

Knowing your risk score can help you make appropriate investment choices. Find out your risk score with our Riskalyze tool!

(\*Internet Explorer not supported)

FREE PORTFOLIO RISK ANALYSIS (HTTPS://PRO.RISKALYZE.COM/EMBED/41942097792282FFADCC	2)
WATCH VIDEO ()	

#### **Learn About Our Legacy**

(https://www.minkwealth.com/mink-wealth-management-legacy/)

#### Trusted Wealth Management Firm

#### Wealth Management: Legacy & Responsibility to Family

At Mink Wealth Management, we believe success starts with a plan. As our clients make goals for their financial futures, we come alongside them and lay the framework for practically achieving these goals. As a trusted wealth management firm with over a century of collective experience in the industry, Mink Wealth Management is able to address all aspects of financial planning (https://www.minkwealth.com/areas-of-service/financial-planning/), investment management (https://www.minkwealth.com/areas-of-service/investment-management/), tax & estate planning (https://www.minkwealth.com/areas-of-service/tax-and-estate-planning/), retirement planning (https://www.minkwealth.com/areas-of-service/retirement-planning/), and more.

Our skilled Vienna financial advisors can help you make smart choices about your finances. Wealth preservation is the end goal of our advice. Since our founding, Mink Wealth Management has been guided by principles of integrity, efficiency, and competency. We strive to exceed professional standards for ethics and excellence in the industry so our clients can trust we have their best interests in mind.

We don't always know what the future will bring, but we do know how to prepare for it. At Mink Wealth Management, we take the time to understand our clients' needs and goals and work collaboratively with them to achieve their desired outcome. Our financial advisors are transparent and open in their practice and will communicate regularly with you concerning your finances.

As a client, you can expect the highest level of customer service; including regular portfolio reviews and performance analysis. We can provide the right advice when you need it and we are committed to eliminating any conflict of interest. You've worked hard to provide a comfortable life for yourself and for your loved ones. Let us partner with you in pursuit of your future goals.

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How Mink Wealth Can Make Your Family Tree Stronger

Over a Collective Century of Practicing Legacy and Responsibility to Family

**We Work To Eliminate Any Conflict of Interest** 

We Deliver Accurate Advice, With Complete Transparency

Our Goal Is To Ensure You Are Comfortable and Have No Financial Worries

We Strive To Understand Your Financial Needs and Create A Customized Strategy

We Are Truly Dedicated To Our Clients

Let's Make Your Family Tree Stronger, Together.

Contact our team by calling Mink Wealth Management at (888) 788-MINK (6465), or by filling out the form below.

Name					
Phone					
Email					
Are you a prospective clie	nt?		•		
Message					
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	I'm not a robot	reCAPTCHA Privacy - Terms			
SUBMIT INFORMATION					

# Meet Our Experienced Team

Our team is committed to fulfilling the needs of our clients.







HOME (HTTPS://WWW.MINKWEALTH.COM/)

CONTACT US (HTTPS://WWW.MINKWEALTH.COM/CONTACT-US/)

SITEMAP (HTTPS://WWW.MINKWEALTH.COM/SITE-MAP/)

PRIVACY POLICY (HTTPS://WWW.MINKWEALTH.COM/PRIVACY-POLICY/)

FORM ADV (HTTPS://WWW.MINKWEALTH.COM/WP-CONTENT/UPLOADS/2019/05/MINK-ADV-2B-APRIL-2019-1.PDF)

SPIRE INVESTMENT PARTNERS (HTTPS://WWW.SPIREIP.COM/)

FINRA BROKERCHECK (HTTPS://BROKERCHECK.FINRA.ORG/)





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#### Office Locations

#### **Tysons Corner HQ**

8381 Old Courthouse Road, Ste. 211 Vienna, VA 22182

#### Figueroa at Wilshire

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#### **Bank of America Center**

700 Louisiana Street, Suite 3950

#### **One World Trade Center**

285 Fulton St, Suite 8500 New York, NY 10007

#### **Contact Us**



888-788-MINK (6465) (tel:8887886465)



Map / Directions (https://goo.gl/maps/dB4ZnTKNEQs)



There can be no assurance that any investment product or strategy will achieve its investment objective(s). There are risks associated with investing, including the entire loss of principal invested. Investing involves market risk. The investment return and principal value of any investment product will fluctuate with changes in market conditions. Past performance does not guarantee future results.

Diversification neither assures a profit nor guarantees against loss in a declining market.

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