“Will I have enough?”

…to enjoy what matters most in my life, like grandkids and travel and pursuing my passions and taking care of myself and my loved ones?”

It’s a question many people are asking today. In fact, for the first time since the turn-around of 2007-08’s global financial crisis, pre-retirees’ confidence has declined. Now, more than half of pre-retirees are anxious and stressed that they will not have enough savings. That’s because traditional approaches to financial management often fall short of addressing all the challenges investors face in today's complex world.

Over our 19 years serving clients, we've honed a process we call Financial Planning for Life that addresses these new retirement realities, providing our clients with the insight, care, and consistent support they need to withstand the uncertainties of tomorrow.

It's easy to get started. Call 1-800-709-5379 to schedule a complimentary meeting with one of our experienced financial advisors. Also, download our free ebook, "5 Strategies for Stress-Free Retirement Preparation," a resource that looks at the latest research on stress and retirement and provides you with 5 strategies to eliminate the stress.

The Van Hulzen Difference

Insight

We start with who you are, focusing on your life goals. Then, investment **insights** produce a personalized, dynamic plan.

Insight

Care

Care

Our client services guarantee gives you access to our entire team of advisors and client care specialists, with proactive communication & genuine **care.**

Consistency

The world is changing rapidly, so your financial plan must keep up. We help you manage your retirement plan every step of the journey with **consistency**.

Consistency

It’s Easy to Get Started

Step 1

Call 1-800-709-5379 or email info@VAMinvest.com (mailto:info@VAMinvest.com) to schedule a complimentary meeting with one of our experienced financial advisors.

Step 2

Come in to meet with one of our experienced financial advisors for a complimentary Portfolio Review & Risk Analysis consultation.

Step 3

Receive your Financial Life Plan report from our investment team, including a plan to help you take the next steps for a confident future.

DOWNLOAD NOW: 5 Strategies for Stress-Free Retirement Planning

Learn from the latest research on stress and retirement as the Van Hulzen education team shares 5 strategies to eliminate the stress.

DOWNLOAD NOW (/SIGN-UP)

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508

CLIENTS

11

DEDICATED TEAM MEMBERS

19

YEARS IN BUSINESS

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ABOUT VAN HULZEN ASSET MANAGEMENT

DEDICATED TO INSIGHTFUL SOLUTIONS & CARING CLIENT SERVICE

Founded by Craig Van Hulzen in 1998, Van Hulzen Asset Management is a registered investment advisor (RIA) with offices in El Dorado Hills and Jackson, CA. Van Hulzen serves a diverse group of individual and institutional clients, both locally and nationally, with more than 800 million in assets under management. We are one of the fastest growing registered independent advisory firms in the country. Van Hulzen provides investment advisory, asset management, financial planning, and retirement planning for individual investors. Additionally, the firm advises and manages assets for several top institutional investors throughout the country. Van Hulzen's expertise extends to portfolio management, demonstrated by the firm's long-term track records in tactical asset allocation, US equities, global equities, covered calls, and US corporate and municipal bonds. Further, Van Hulzen manages a covered call mutual fund and serves as sub-advisor to a number of third-party advisors and platforms. The work and performance of Van Hulzen Asset Management has been featured in Business Week, Fortune Online, Pensions & Investment, Financial Planning and USA Today.

VAN HULZEN ASSET MANAGEMENT

Investing strategies, such as asset allocation, diversification, or rebalancing, do not assure or guarantee better performance and cannot eliminate the risk of investment losses. There are no guarantees that a portfolio employing these or any other strategy will outperform a portfolio that does not engage in such strategies. Funds and ETFs are subject to risk, including loss of principal. All investments have inherent risks. There can be no assurance that the investment strategy proposed will obtain its goal. Past performance does not guarantee future results.