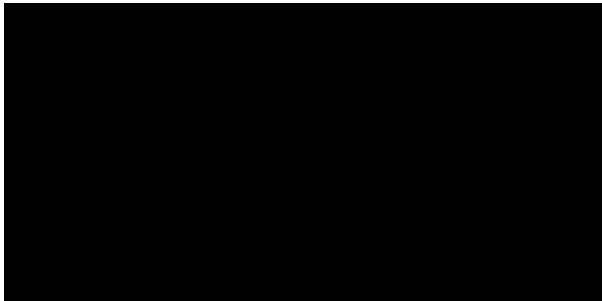
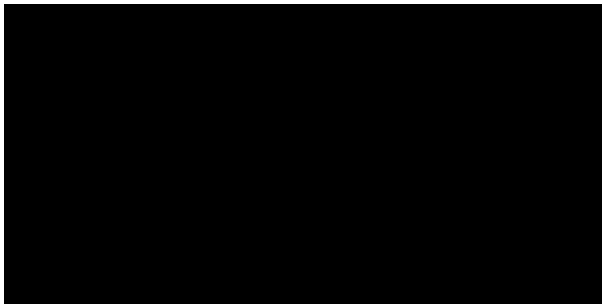
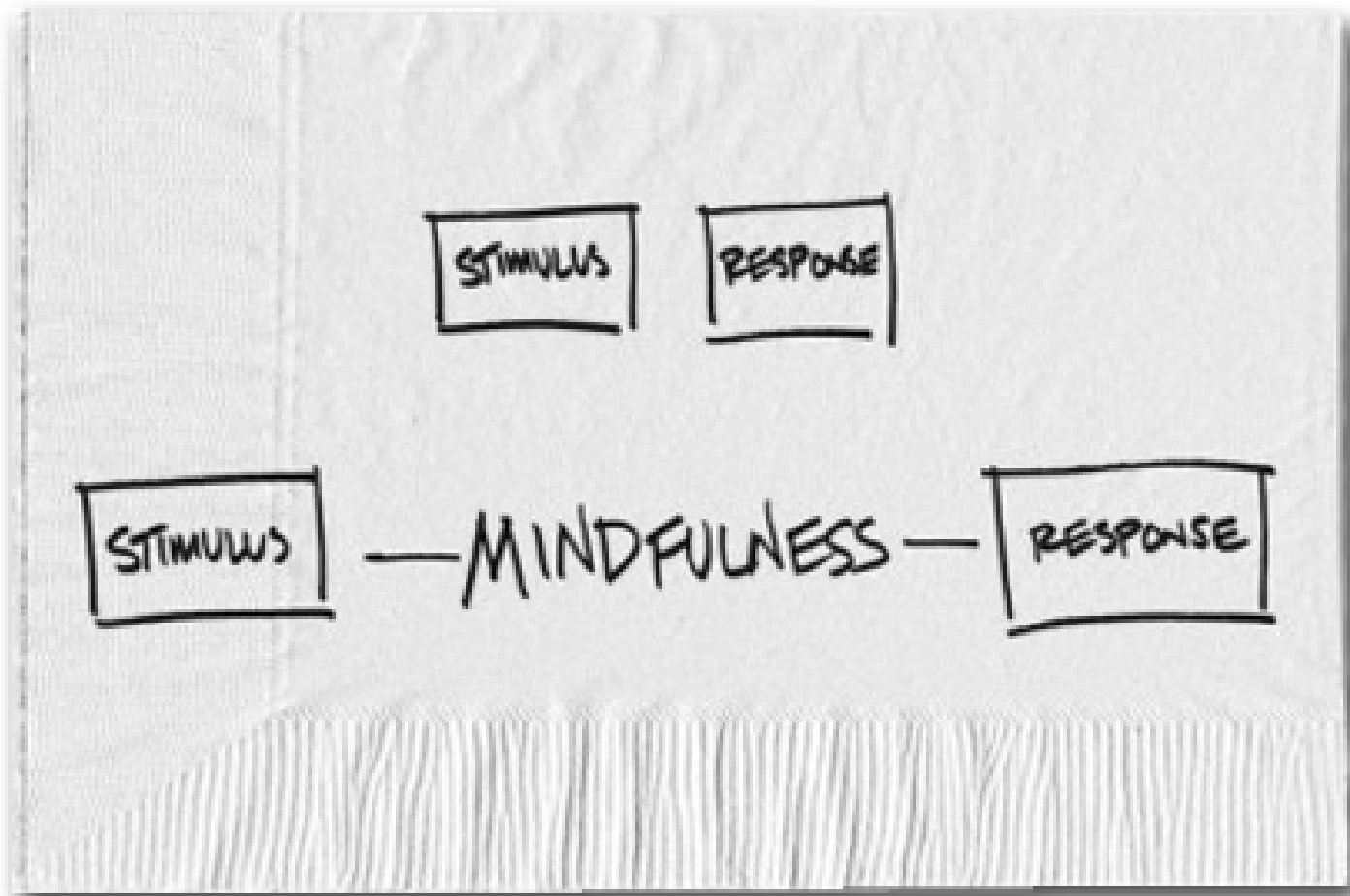




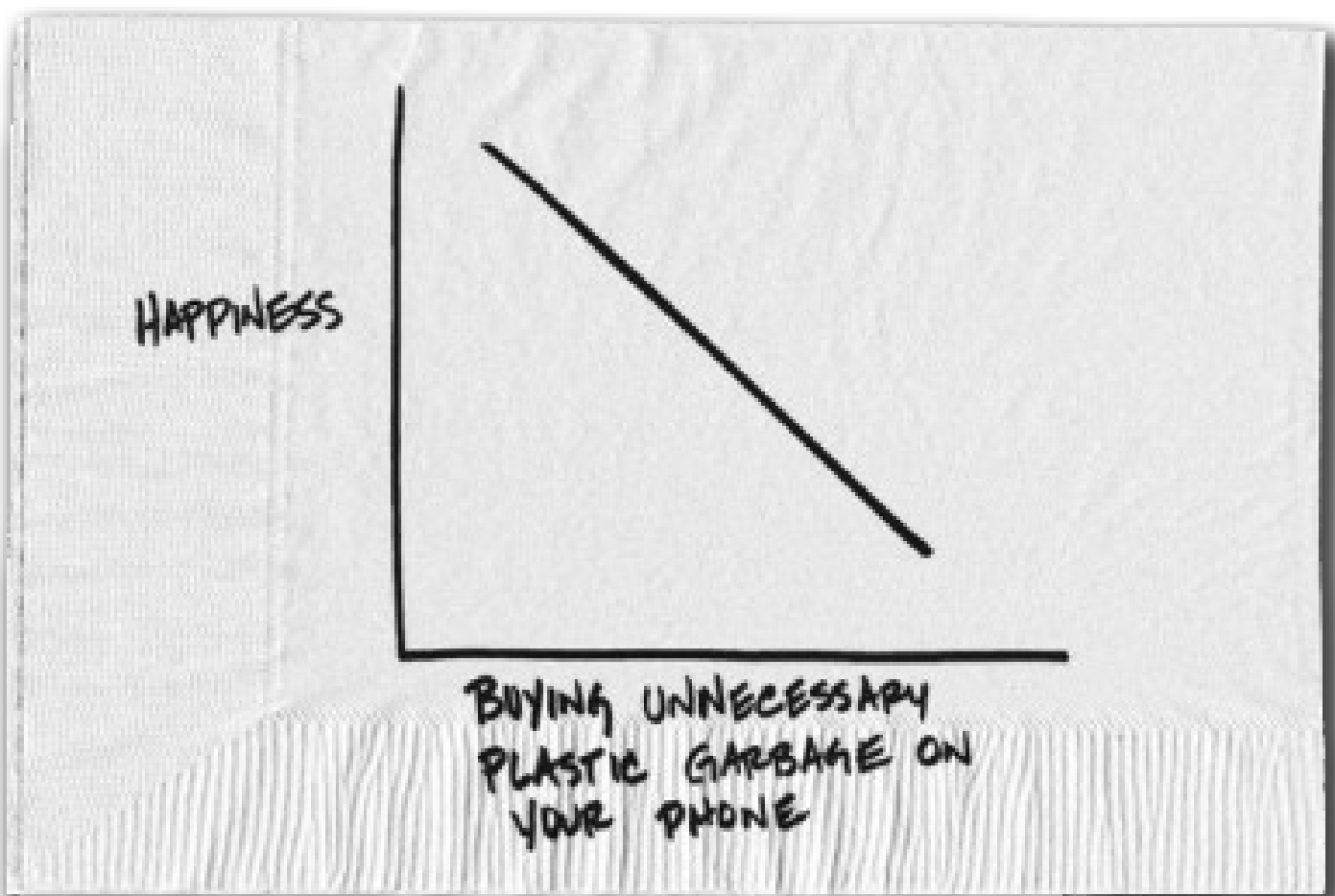
(1)



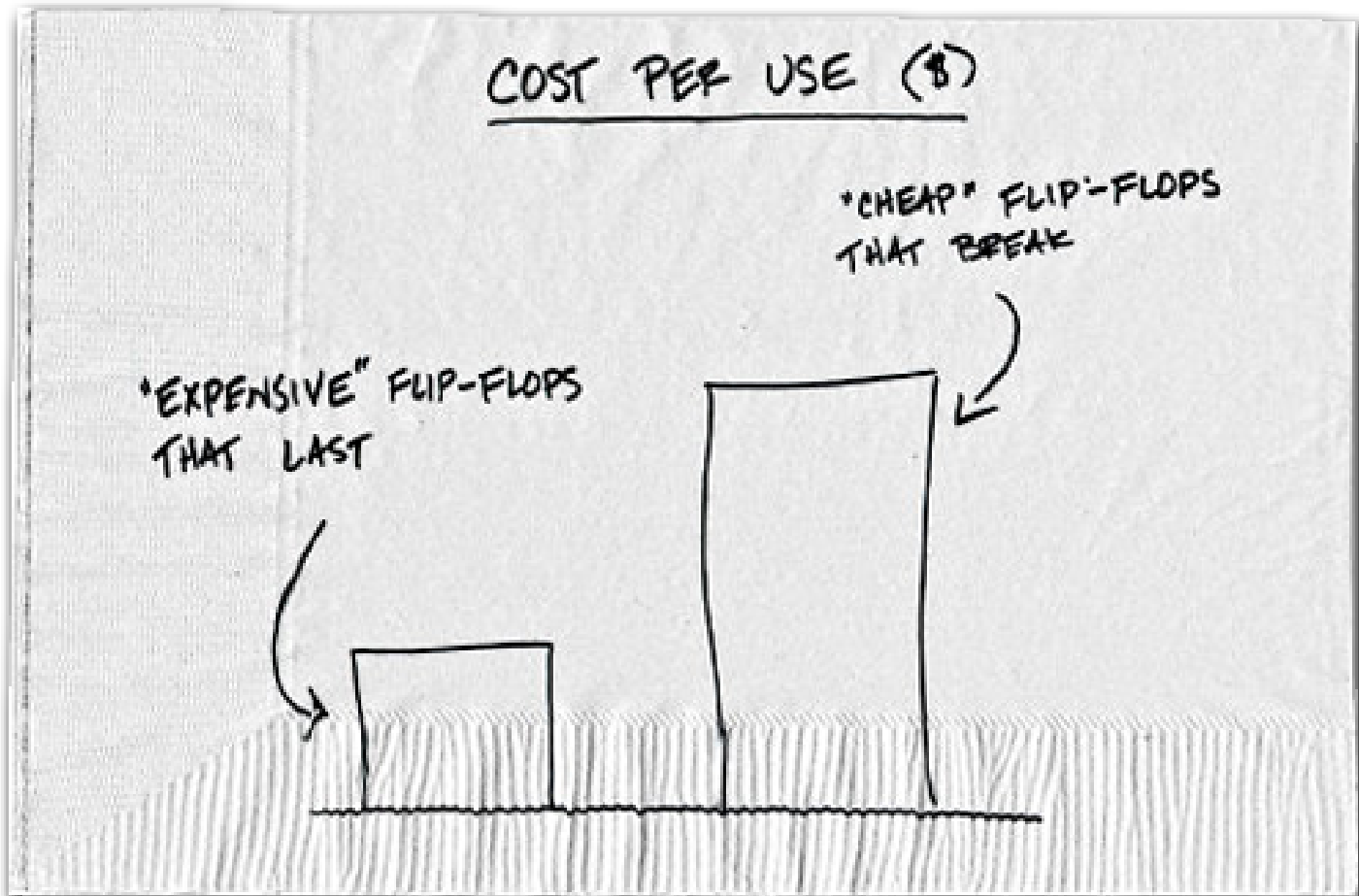
Growing wealth, one acorn at a time.



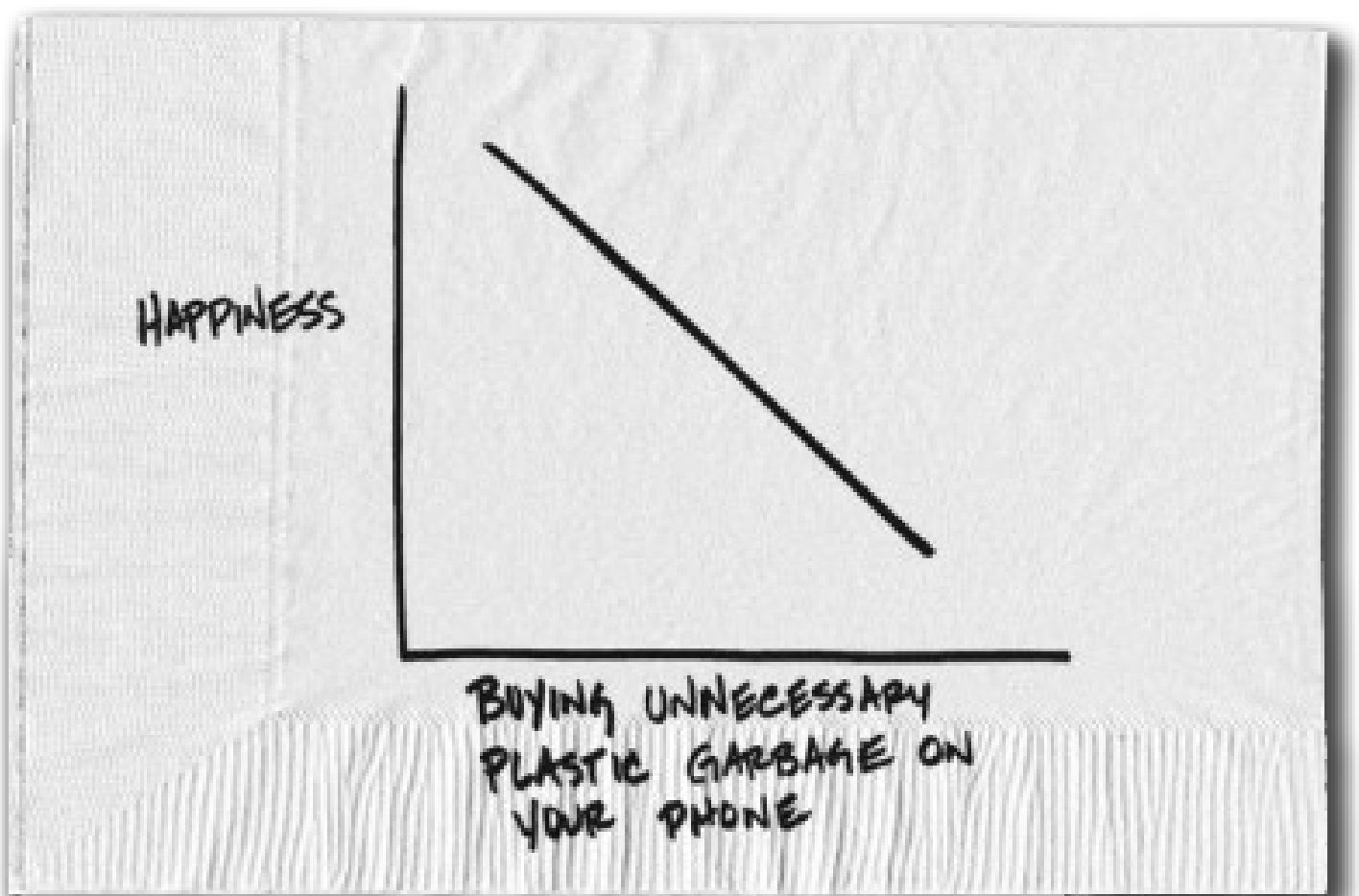
Always your best interest in mind.



- An ounce of preparation, pounds of security.



- Every penny safely put to work.



Today's preparation...tomorrow's peace of mind.

Have a question? We'd love to hear from you. [Contact Us \(/about-us/contact-us/\)](/about-us/contact-us/)

## Who We Are


Squire Wealth is a full-service wealth manager (<http://squirewealthadvisors.com/about-us/>) dedicated to helping families, small business owners, professionals and others make the most of their wealth.






As a Registered Investment Advisor firm, we build client relationships grounded in personalized care, and strengthened by our "can do" team dynamics.

Your experience is further enhanced by our commitment to always advising you according to your highest financial interests, as they contribute to your personal and professional well-being.

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## What We Do

-  Investment Management Evidence-based solutions for investing. [Read More \(/services/portfolio-management/\)](/services/portfolio-management/)

-  Retirement Planning We'll create a plan to help you retire right — and on time. Read More (</services/retirement-planning/>)
-  Insurance Review Optimize your "just right" insurance coverage -neither too little nor too much. Read More (</services/insurance-review/>)
-  401(k) Services A benefit to your employees; solid fiduciary footing for you. Read More (</services/401k-services/>)
-  Estate Planning For your business, for your family, for your philanthropic intent – reach for tomorrow by preparing today. Read More (</services/estate-planning/>)
-  Additional Services Audit, tax, and business services. Visit Squire.com Read More (<http://www.squire.com/> )

## The latest from BAM

In addition to our team of top advisors in Utah, we are a member of The BAM Alliance, a community of more than 140 independent wealth management firms located throughout the U.S.

- June 18, 2019 — Wealth Advisor Connie Brezik looks at why it can be prudent... Learn More (<https://thebamalliance.com/blog/your-home-is-a-personal-asset/>)
- June 13, 2019 — Wealth Advisor Doug Buchan breaks down why setting an annual... Learn More (<https://thebamalliance.com/blog/annual-portfolio-performance-a-valuable-metric/>)
- June 12, 2019 — Wealth Advisor Ken Rosenbaum looks at some essential financi... Learn More (<https://thebamalliance.com/blog/important-to-dos-before-sending-your-child-off-to-college/>)

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## Recommended Reading

Our team of advisors are constantly reading articles. Posted below are the ones that we found especially interesting and thought you might enjoy.

- June 14, 2019 — U.S. – China Trade War. Should I be concerned? Learn More (<http://squirewealthadvisors.com/us-chine-trade-war-pays-price/>)
- June 7, 2019 — Embracing a Global Stock Market Learn More (<http://squirewealthadvisors.com/embracing-global-stock-market/>)
- May 31, 2019 — The Future of Social Security and Medicare Learn More (<http://squirewealthadvisors.com/future-social-security-medicare/>)
- May 24, 2019 — 9 Smart Strategies for Handling RMDs Learn More (<http://squirewealthadvisors.com/9-smart-strategies-handling-rmds-2/>)

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