



Financial Independence

STARTS WITH A CONVERSATION

WATCH OUR VIDEO:
AN INTRODUCTION TO CAPITAL ASSET MANAGEMENT GROUP



ACCOMPLISHED PROFESSIONAL

Seeking advanced and integrated tax, estate and investment strategies to simplify and maximize my definition of financial independence



ESTABLISHED PROFESSIONALS

Searching for a trusted advisor and a comprehensive process to create a financial plan to align my personal, professional and financial life



YOUNG PROFESSIONALS

Needing the financial education, strategy and support to balance competing financial priorities and maximize your human capital early in life



BUSINESSES & INSTITUTIONS



YOUR WORLD. YOUR WEALTH. YOUR WAY.

At Capital Asset Management Group, we offer an uncommon approach to common sense financial planning—it's about life planning, not money management.

We transform our clients from consumers of financial products to owners of their financial future through our education-based planning approach for integrated, objective and coordinated financial solutions. Our financial planning and ongoing account management services consist of well-defined processes derived from decades of experience. It all begins with a conversation enabling us to create an experience to meet your unique needs. Why Capital Asset Management Group?



WHO WE HELP



WHAT WE DO



HOW WE DO IT



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Forbes

HOW 'FREE' FINANCIAL ADVICE USUALLY COMES AT A COST

JUNE 5, 2019 • AUTHOR: JOHN E. GIROUARD

Netflix, Spotify, and financial planning? How consumers may be paying through the nose for something they never should have bought into in the first place.

The word "Forbes" is written in a large, white, serif font, centered within a solid black rectangular background.



losses total a staggering \$36.5 billion. How can you protect your money?

The word "Forbes" is written in a large, white, serif font, centered on a solid black rectangular background.

IF PROTECTING YOUR MONEY IN RETIREMENT IS A
PRIORITY, READ THIS

FEBRUARY 6, 2019 • AUTHOR: JOHN E. GIROUARD

Don't like the idea of risking your life savings? Then you need to know about this.

GET STARTED

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SEND

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START THE CONVERSATION TODAY...

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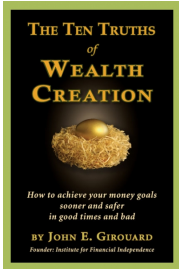
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THE TEN TRUTHS

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