




Worried about using up your retirement funds?

The Snider Investment Method provides simple and easy retirement education so you can earn a portfolio paycheck after you retire. Allowing you to worry less and actually enjoy retirement.

 [Start Your Retirement Education \(/video-launch/generating-income/\)](/video-launch/generating-income/)

[Learn More](#)



How Does the Snider Method Work?



Learn Our Comprehensive Strategy

(<https://www.snideradvisors.com/snider-investment-method/>)

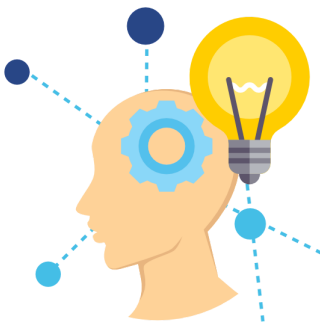
Take our online or live workshop for retirement education and learn our complete portfolio management strategy focused on earning income with options.



Invest With Our Software

(<https://www.snideradvisors.com/services/lattco-trading-software/>)

Our proprietary stock analysis and automated trading software, Lattco, guides you through the trading process each month.

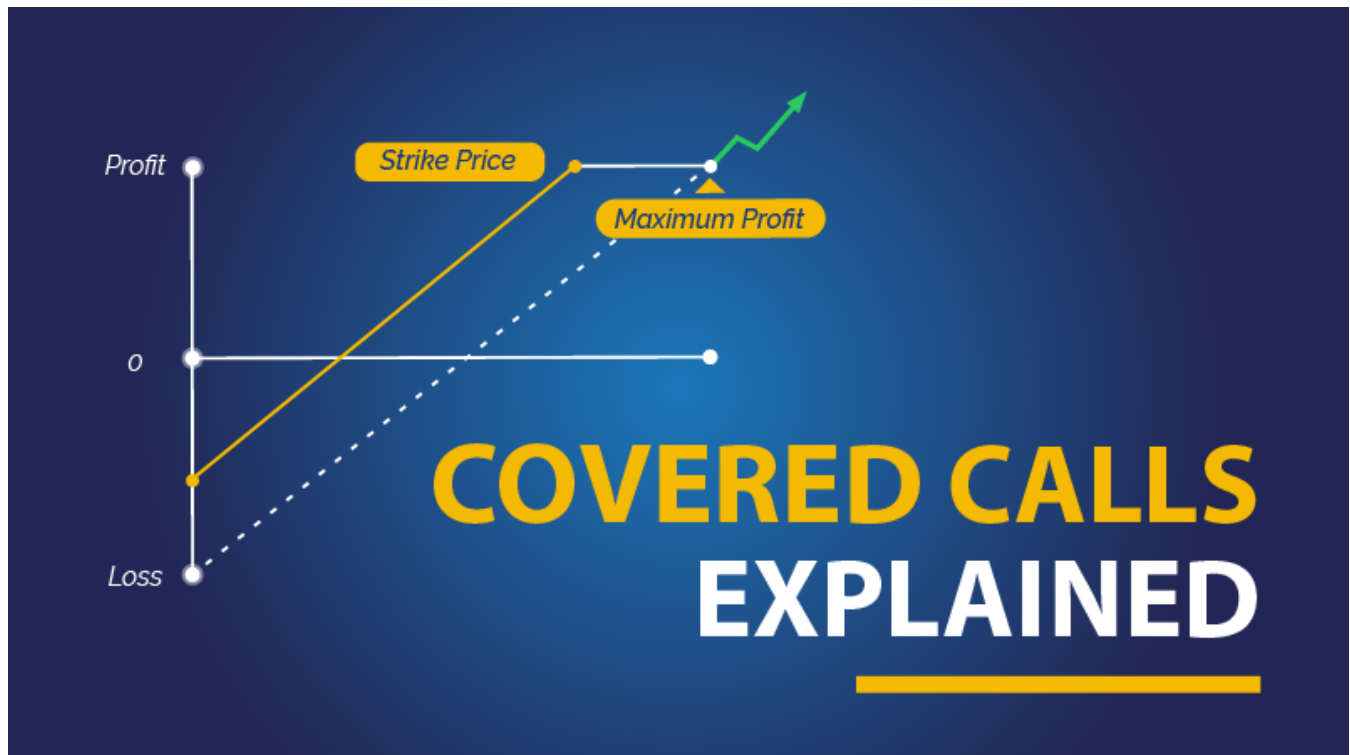


Become a Confident Investor

The Snider Investment Method leaves no room for emotions or the common mistakes of the average investor.

Our simple, step-by-step retirement investment process leaves you feeling confident. Learn more by downloading our Snider Investment Method Owner's Manual.

[Snider Investment Method Owner's Manual](#)



(<https://www.snideradvisors.com/blog/covered-calls-explained/>)

Would you like to generate more income from your portfolio?

The Snider Investment Method uses covered calls as our primary tool to maximize the income from a stock portfolio. If you are unsure about options or new to covered calls, get started with **[What is a Covered Call? Learn the Pros and Cons](https://www.snideradvisors.com/blog/covered-calls-explained/)** (<https://www.snideradvisors.com/blog/covered-calls-explained/>)




Already Trading Covered Calls? [Check out our Free Covered Call Screener!](https://www.snideradvisors.com/free-call-screener/) ([https://www.snideradvisors.com/free-](https://www.snideradvisors.com/free-call-screener/)

Don't Be Unprepared for Retirement

The Ultimate Planning Checklist for Retirement Education

A PERFECT CHEAT-SHEET TO ENJOYING FINANCIAL SECURITY IN RETIREMENT

Too many people aren't well prepared when they reach retirement – too much debt, too little invested, life-expectancy underestimated, stock markets too volatile. This simple CHECKLIST covers all the bases, giving you a clear snapshot of everything that needs to be done to get you ready for, not just any retirement, but an absolute dream retirement!

-  Learn the Critical Components to Your Retirement Puzzle
-  Take Simple Action Steps to Put the Pieces Together
-  Enjoy Confidence Knowing You're on Track to a Dream Retirement

[Retirement Checklist Instant Download](#)

The Ultimate RETIREMENT PLANNING CHECKLIST

INCOME

- Calculate **Social Security income** and effects of taking early or delayed benefits. What percentage of your current salary will it replace?
- Do you have **pension income**? How much of your monthly income will be fixed through pensions and Social Security?
- How much of your monthly income will need to be **self-funded** by savings and investments? What **level of income** can your current portfolio support? (See calculations on the right.)

*4% is the most common withdrawal rate used by financial advisors. **It's possible to do better** when you focus on cash flow and optimize your retirement portfolio. [Click here to learn more.](#)*

Determine monthly Social Security income if taken at following ages:

Individual	With Spouse
62- _____	62- _____
FRA* - _____	FRA* - _____
70 - _____	70 - _____

(* Full Retirement Age)
(Check out www.ssa.gov for more info.)

Portfolio Needs:
Annual Income ÷ 4% = _____

Estimate Annual Income:
Portfolio Value x 4% = _____

EXPENSES

- Eliminate debt.** Entering retirement without debt will relieve a significant burden in retirement.

Current Debt: Credit Card - _____ Mortgage - _____ Other - _____

- Determine how **where you live** will impact your annual cost of living expenses. Will you remain in the same home, downsize, or relocate?
- How will you spend your new **free time**? Staying busy in retirement will keep you sharp and feeling young, but can also affect your expenses. Budget for travel, hobbies, and charity.

INVESTMENTS

- Consolidate accounts** with the same title and structure. Over time, it's easy to accumulate multiple IRAs, 401(k)s, etc., but consolidating like accounts will simplify your investing and planning.
- Do you plan to manage your own accounts or work with a **trusted advisor**? A DIY approach works for many, but seeking an investment education or consulting a financial advisor could potentially save you from making costly mistakes.
- Shift to **income-focused investments**. In retirement, your objectives will likely change, but what about your investments? Using income-producing investments with carefully calculated withdrawal strategies can create larger paychecks and lower taxes in retirement.



Social Security, Medicare, Investments: Where do you begin when it's time to seriously consider retirement?

Start Your Retirement Education Today

Immediate access to the Snider Investment Online course

Learn our retirement investment strategy and have access to our online tools.

 [BUY NOW \(https://www.snideradvisors.com/online-course-registration/\)](https://www.snideradvisors.com/online-course-registration/)



UPCOMING WEBINAR

Snider Investment Method: Deep Dive

Everything you can know about the Snider Method without actually paying for it!

July 24, 2019, 12:00PM CT

[Learn More \(/blog/events/income-investing/\)](/blog/events/income-investing/)



LUNCH & LEARN

Lunch & Learn

July 17, 2019

Join us at this live event to learn the principles behind the Snider Investment Method.

[Learn More \(/blog/events/information-session/\)](/blog/events/information-session/)



Snider Investment Method **Online Course**

Snider Investment Method Fast Track Online Course

All the training, tools, and support you need to become a confident investor.

[Learn More \(/online-course-registration/\)](/online-course-registration/)

Which retirement investment path is best for you?

Right now is the best time to determine if the Snider Method is the right path for you. Schedule a free consultation with a Snider Method advisor today.

Asset Management

Done For You

We do the work, you enjoy the results. Snider Advisors offers full-service portfolio management using our time-tested strategy, the Snider Investment Method.

Learn More (snider-investment-method)

Keep your portfolio back on the right track.

Read more about how our trading software and online course can get you and

Do It Yourself Γεφυ Οχι Ζημιτες

Take the reins of your portfolio and execute your own trades. Eliminate the management fees, and always have a professional team by your side when you need help.

What We Offer

- ▶ [Snider Investment Method](https://www.snideradvisors.com/free-investment-courses/) (https://www.snideradvisors.com/free-investment-courses/).
- ▶ [Asset Management](https://www.snideradvisors.com/asset-management/) (https://www.snideradvisors.com/asset-management/).
- ▶ [Graduate Support](https://www.snideradvisors.com/alumni/) (https://www.snideradvisors.com/alumni/).
- ▶ [Lattco](https://www.snideradvisors.com/services/lattco-trading-software/) (https://www.snideradvisors.com/services/lattco-trading-software/).

Investment Approach

- ▶ [Strategy](https://www.snideradvisors.com/snider-investment-method/) (https://www.snideradvisors.com/snider-investment-method/).
- ▶ [Cash Flow Investing](https://www.snideradvisors.com/snider-investment-method/cash-flow-investing/) (https://www.snideradvisors.com/snider-investment-method/cash-flow-investing/).
- ▶ [Performance](https://www.snideradvisors.com/asset-management/performance/) (https://www.snideradvisors.com/asset-management/performance/).
- ▶ [Owners Manual](#)

Who We Are

- ▶ [Events](https://www.snideradvisors.com/events/) (https://www.snideradvisors.com/events/)
- ▶ [Our Team](https://www.snideradvisors.com/team/) (https://www.snideradvisors.com/team/)
- ▶ [About Us](https://www.snideradvisors.com/about-us/) (https://www.snideradvisors.com/about-us/)
- ▶ [Services](https://www.snideradvisors.com/services/) (https://www.snideradvisors.com/services/)

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Investments are Not FDIC Insured and provide No Bank Guarantee.

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