

MICHAEL A. DUBIS FINANCIAL PLANNING, LLC

ACCUMULATION - MANAGEMENT - PRESERVATION (TM)

Call Us: [608-827-6755](tel:608-827-6755)

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Photo: Mike Dubis (c) 2017 Grand Tetons September 2017

I work as the family CFO for people who are both nice and deliberate about their future so they can focus on the present.

I also work well with families interested in multi-generational planning, charitable planning, successful first and second generation business owners, and professional real estate developers and investors.



"People are my clients, not just their portfolios."

- Mike Dubis

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Michael A. Dubis Financial Planning, LLC X

