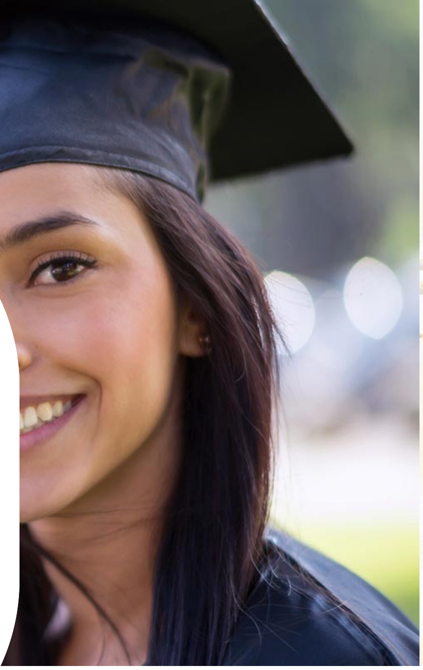

Helping Individuals & Businesses Grow with Confidence

LPL Account View

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Contact Us

Please feel free to contact us with any questions.

Contact Us »

Welcome to The RidgeView Group Wealth Management

The RidgeView Group Wealth Management

- Wealth Strategies and Management
- Investing
- Income Strategies
- Retirement Planning
- Business Services

Here you'll find a wealth of information in the form of newsletter articles, calculators, and research reports. "At The RidgeView Group Wealth Management, we believe people who have a clear **view** of where they are today and where they want to be in the future have a much better chance of achieving financial success. Through collabortative effort, we help by assessing your current situation, establishing goals, constructing action plans, selecting professionals for implementation, and monitoring your progress". Phil Sears, founder The RidgeView Group, Wealth Management

We hope your visit to our website will help you understand the opportunities and potential rewards that are available when you take a proactive approach to your personal financial situation. We have created this Web site to help you gain a better understanding of various financial concepts and get to know us on your own. You can use the "contact us" tab or call for an appointment and we will review your situation at no cost or obligation.

We've also provided links for clients to access their account information or initiate a risk assessment. We hope you take advantage of this resource and visit us often. Be sure to add our site to your list of "favorites" in your Internet browser. We frequently update our information, and we wouldn't want you to miss any developments in the area of personal finance.