

Welcome to Miller Capital

From our beginning, we wanted to operate our firm within a culture of partnership on behalf of our clients. We know

To build that level of trust we have created:

A Different Investment Firm

To earn the trust of our clients in a financial world known for conflicts of interest, we maintain two core principles for

Client First – We are a fiduciary firm representing the best interests of our clients.

Firm Independence – We are independent, allowing us to customize our services to the needs and preferences

A Different Approach

Our approach to serving clients requires an investment of time that is fundamental to client confidence in their investment.

Client Focus – We focus on research and exceptional service to our clients.

Clear Reporting – Our communication to clients, including regular investment reports and investment letters, is clear and concise, and includes investment reasoning.

A Different Mindset

We aim to provide our clients with the same information we would appreciate if we were the client:

Clear Logic – Clients should know what we believe broadly, and for them particularly.

Experience It – Clients should know what they own and why. It is our duty to keep them informed so they can ask questions.

Customized Investment Services

Our clients range from those requesting investment management and/or consulting over a few accounts to those requesting investment management over many accounts and outside managers.

We are capable of serving virtually any client, regardless of the simplicity or complexity of their investment needs.

Research Approach

The foundation of our investment services is our commitment to research which we call "Inside Out & Top Down".

This includes company and industry research (inside) that is informative in understanding larger investment trends (outside).

We also spend substantial time analyzing global economic and political developments (top) which impact specific investments. We believe our approach is best for our clients.

Investment Choices

We offer investment management, investment consulting, as well as a combination of both services.

With management, client request us to design and implement investment decisions.

With consulting, clients retain control to implement their own investment decisions after receiving our analysis and recommendations.

With both offerings, investors can receive consolidated reporting including performance.

Client Focus

At Miller Capital we focus on serving private clients; individuals, families, private companies, non-profit organizations (and the corporate) of private trusts.

We believe our focus on private clients leads to better service. The diversity and quality of our clients is a clear strength.

All our clients benefit from the ideas, research, and strategies that come in from, and go out to, all our clients.

Newsletter



Investment Advisor
CONVERSATIONS ON INVESTMENT MANAGEMENT

FOURTH
QUARTER
2018

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Mark A. Miller, CFA
President

“Investment is most intelligent when it is most businesslike.”
-- THE INTELLIGENT INVESTOR, PROFESSOR BENJAMIN GRAHAM --



“THE ECONOMY IS STRONG. PEOPLE ARE WILLING TO GO HOPELESSLY INTO DEBT AGAIN.”

One of my favorite books was written by an economist who worked for General Electric and other large corporations from the late 1920s through World War II. Using real life experiences and observations, the author emphasizes how excessive debt, over-confidence, and a failure to change course quickly when the facts change, can lead to economic suffering for a country and a family. The book focuses on protecting against the downside while prudently planning for success. These “lessons learned”, summarized above, are good to remember in both good times and bad, and in many areas of life.

We hope you find the articles in this edition of Investment Advisor to be helpful. If you would like information about Miller Capital and the services we provide, please feel welcome to contact us.

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2018 -4th Quarter Newsletter

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Who's Buying and Who's Selling?

Alternative Asset Allocation Approaches

Index Investing – How Much of a Good Thing?

2018 – 2nd Quarter Newsletter

Posted June 12, 2018

2017 – 4th Quarter Newsletter

2017 – 2nd Quarter Newsletter

2016 – 4th Quarter Newsletter

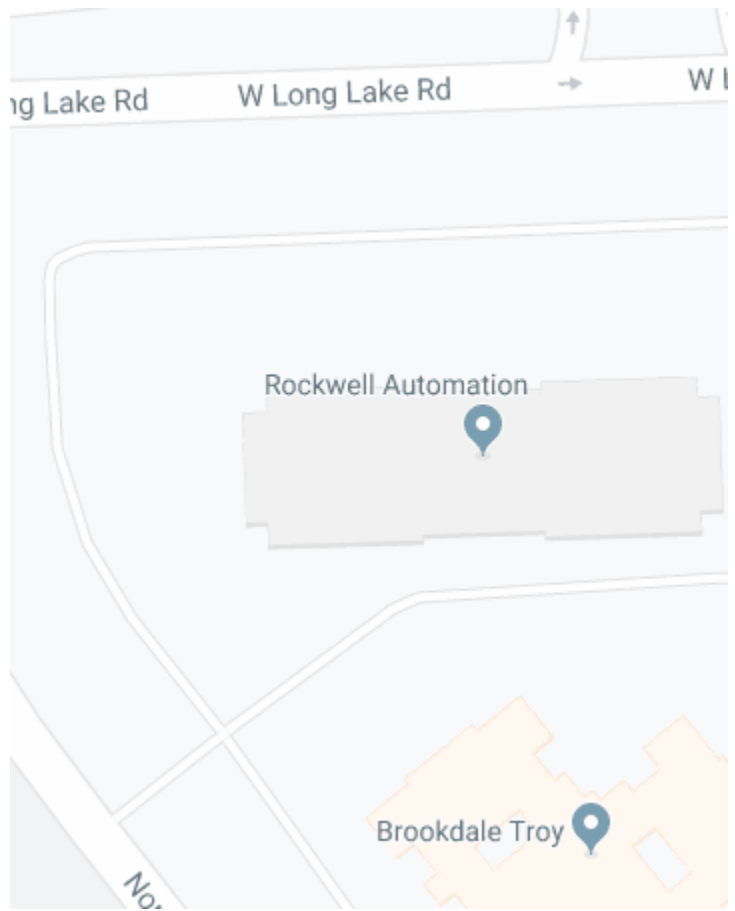
2016 – 2nd Quarter Newsletter

2015 – 4th Quarter Newsletter

2015 – 2nd Quarter Newsletter

Contact Us

We work with clients nationwide. If you would like to learn more about us, you may contact us by phone or e-mail with additional information about our firm, our services, and our investment insights.



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