



# Put Your Money Where Your Faith Is.®



Fiduciary - Discretionary - Fee-Only

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TRIUMPHANT FAITH

**Biblically  
Focused,  
Socially Responsible**

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We are a portfolio management company run on biblical principles with the goal of glorifying God and positioning clients for clear conscience gains. We employ an investment decision making process that brings Christian values into the investment selection, seeking to invest in companies that best represent those Christian values.



## OUR DIFFERENCE

# Why Triumphant?

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Serving Private Individuals, Corporations, Educational Institutions and Church & Faith-Based Ministries.

Over 75 years of combined investment management and trust department experience.



### **Fiduciary**

We must act in your best interest, put your needs before our own and remove or state conflicts of interest.



### **Discretionary**

We make the portfolio management decisions for you to allow you more time to do what you do best.



### **Fee-Only**

We don't sell you anything or earn any commissions. Our fee-only structure removes that conflict.



### **Proactive**

We strive to grow your assets in up markets and preserve them in down markets with defensive tactics.



# Services

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## Equity/ETF Strategies

We use valuable research tools such as Investors Business Daily ® to study fundamental and technical statistics to select stocks, funds and ETF's.

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The mutual fund/ETF positions are monitored regularly for performance against their benchmarks and peers and for changes in management of the fund.

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## **Custom Investment Strategies**

These customized portfolios are designed to meet specific needs of a client outside of our five disciplined strategies.

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OUR

# Call to Stewardship

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“If God be over us we must yield to Him universal obedience in all things. He must not be over us in one thing, and under us in another, but He must be over us in everything.” So, even how we choose to make money with His money is an important area of life stewardship.

– **Peter Buckley, Biblically Responsible Investing Institute**

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10:24

THE LATEST

# Triumphant News

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FINANCIAL

## Current Market Outlook

Our Current Market Outlook is “Market in Correction” and our light is “red”. Based on

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## It Is Finished

While the birth of Jesus is awesome, the resurrection is even more amazing! You could

[READ MORE »](#)

April 20, 2019



## A Triumphant Welcome to Matt Stram

Lynchburg, VA, Mar. 1, 2019 – Triumphant Portfolio Management, LLC (TPM), a disciplined, risk management

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March 1, 2019

[View All News](#)

TRIUMPHANT TRUTH

# The Ultimate Retirement Plan

You're not here by accident. God loves you. He wants you to have a personal relationship with Him through Jesus, His Son. Triumphant strives to honor the Lord and bear witness to His love and mercy by serving our clients with disciplined, proactive wealth management.

[Our Truth](#)

Honor the Lord from your wealth...Proverbs 3:9®



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