



*Even harder than building
wealth is keeping it.*

Family CFO, Inc.

A Chief Financial Officer for you and your family.

We provide personalized, confidential, financial planning and investment management.

Advice is provided through consultation with you and may include:

- determination of financial objectives
- identification of financial problems
- cash flow management
- tax planning
- insurance review
- investment management
- education funding
- retirement planning
- estate planning

Tuning Out the Noise

SHARE/EMBED

Tuning out the noise



0:00

2:13



DIMENSIONAL ON:

Staying in the Market



> 0:00

1:18



Dimensional On: Controlling What You Can Control

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DIMENSIONAL ON:

Controlling What You Can Control



> 0:00

2:15



Dimensional On: The Importance of Advice

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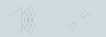
DIMENSIONAL ON:

The Importance of Advice



> 0:00

1:14



Dimensional On: Using a Financial Advisor

SHARE/EMBED

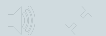
DIMENSIONAL ON:

Using a Financial Advisor



> 0:00

2:23



Dimensional On: Independent Objective Advice

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DIMENSIONAL ON:

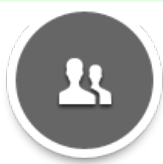
Independent Objective Advice



> 0:00

1:33





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