

Wealth management for individuals and families who understand that wealth comes with great opportunities and responsibilities.

Why Keel Point?

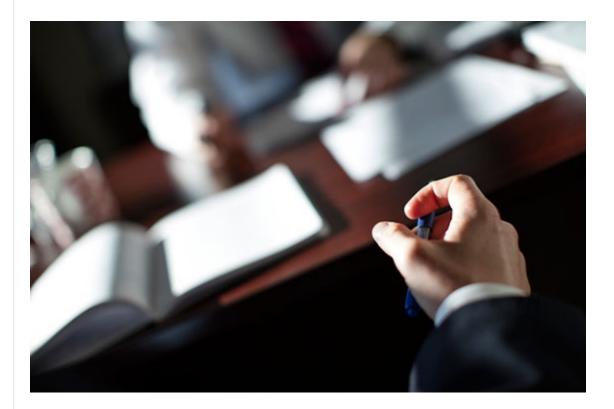




We leverage person-to-person relationships, decades of experience, and a passion for strategic investment that ensures you are investing with the destination in mind.

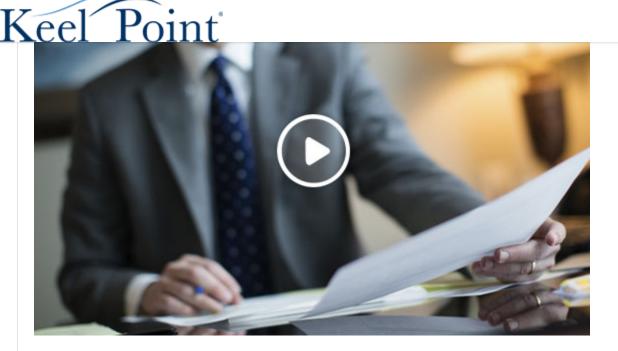
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Wealth Management Services



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Meet the Team



The Keel Point team offers diversity of expertise – all with a singular focus on the person and the portfolio, making every interaction a very human experience.

Meet the people who ensure that every plan created, every success measured, and every turn along the way is guided by your unique purpose.

LEARN MORE ABOUT OUR TEAM

Ready to find out more or get started?

Talk to us



Investment Bulletins
Read the Keel Point Bulletin for in-depth information about tactics and trends in your wealth management.
READ INVESTMENT BULLETINS
News & Events



SEE NEWS AND EVENTS
Market Updates
Read up-to-date market updates here on our site. Be agile. Be inspired. Be ready to invest in your purpose [®] .
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Video Commentaries



Keel Point Chief Investment Strategist Steve Skancke delivers his most recent video updates from our nation's Capitol.

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SITE MAP

Home

About

History

Philosophy

Meet the Team

Family

Wealth Management

Horizon Family Office

Corporate

Institutional



Market Commentary

Market Updates

Video Commentaries

News & Events

News & Events

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