

S L O A N

ASSET MANAGEMENT AG ●●●



Welcome to Sloan Asset Management AG

Sloan Asset Management AG was founded to serve the needs of our international clients and to provide a clear added value to their asset management. Since 2004 we are an independent, Security and Exchange Commission (SEC) licensed, multi-family office based in Zurich. The partnership with our clients is based on long-standing personal relationships, our competence and mutual trust.

As a professional financial services provider, the preservation of our clients' assets is our top priority. To this end, we employ investment strategies that have proven their worth in the past. Our tireless commitment is always geared to the needs of our clients.

We take our time and listen carefully. Understanding and satisfying your needs is our aim.

Solve

We focus on finding solutions which are tailor-made for your private and financial situation.

Deliver

We implement the tailor-made solutions in line with your needs. Our goal is to achieve the best long-term results.

Our Team



Oliver R. Baumann

CEO, PARTNER



Susanna Giase

SENIOR CLIENT ADVISOR



Alexandre Weintraub

CHAIRMAN OF THE BOARD



EXPLORE MEMBERS



Private Clients

Your trust is our responsibility. We see ourselves as a strategic partner and support you in this function in all financial and asset issues. Therefore we work together with institutions like: Credit Suisse, Julius Bär, Merrill Lynch, Vontobel, Dreyfus Söhne, Banque Cramer.

MORE INFORMATION



Family Office

Sloan Asset Management is a multi-family office. We are happy to share our wealth of experience in providing holistic advice and support to families and clients.

[MORE INFORMATION](#)



Our Competencies



Asset Management

Our goal-oriented advice is rooted in the structuring of your assets thoroughly. Our experienced portfolio managers employ the asset management mandates tailored to your specific needs.

[MORE INFORMATION](#)



Family Office

We can be your family office. We organize contract management, are the contact for your service providers and bring you relevant partnerships.

[MORE INFORMATION](#)



Oliver R. Baumann, CEO



«Only those who feel valued and understood in their environment, who can contribute and further develop themselves, develops their full potential. We are firmly convinced that our employees are the real capital of any company and that they are the key to our uniqueness. Our proactive and quality-conscious way of working, which requires flexible and individual customer care, is the foundation of our values. We are proud of our long-standing customer relationships, which are always based on trust, clarity and transparency.»



Our Contacts

Address: Beethovenstrasse 9, 8002 Zürich

Telephone Number: +41 43 244 75 56

Fax Number: +41 43 244 75 51

Email: info@sloanag.ch



Our Services

Private Clients
Family Office

About Us

Team
Our History
Our Principles
Our Vision
Jobs

SLOAN

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Beethovenstrasse 9, 8002 Zürich | +41 43
244 75 56 | info@sloanag.ch

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