First Quarter 2019 Commentary - A Tradition Unlike Any Other

April 10, 2019

It has often been said that if a Genie should offer to grant you one wish, you should ask where you're going to die so as to never go there. The simple logic in that remark is more often it's worthwhile figuring out what to avoid in pursuit of success.

2019 First Quarter Review Slides

April 10, 2019

2019 First Quarter Review Slides

Fourth Quarter 2018 Commentary - Turbulent Times

January 22, 2019

things get violent.

2018 Fourth Quarter and Year-End Review Slides

January 7, 2019

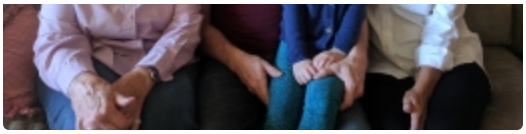
2018 Fourth Quarter and Year-End Review Slides

Cents of Self

What Women Can Do Now to Prepare for Losing a Spouse

June 6, 2019

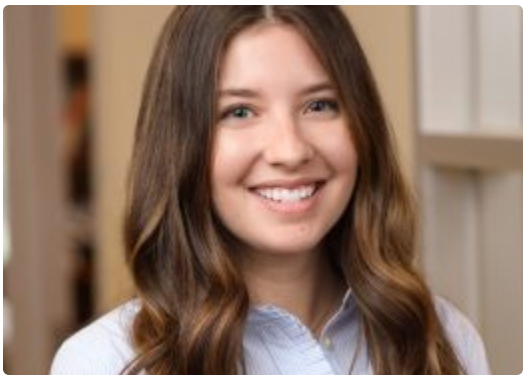
Recently, a New York Times article on widowhood cited a U.S. Census Bureau statistic that stopped me in my tracks. Roughly 34% of women over the age of 65 were widows in 2016, compared to only 12% of men. That's right, if you're female and over the age of 65, about one-third of you and your close female friends are likely to have lost a spouse.



Cents of Self Spotlight – John Hanley's Story

May 14, 2019

Growing up, I was raised by women. My parents divorced when I was young and I never really knew or thought about my situation being unique, it's just the way it was. The only condition I really knew was being raised by a single mom with a lot of help from a widowed Grandma who at times lived with us. I know that it was not always an easy journey for the women tasked with raising me, but those trials made all of us stronger and taught me many a lesson about life and money.



Cents of Self Spotlight – Paulina Iantchev's Story

April 2, 2019

As I approach my four-year anniversary with Huber Financial, I spent some time reflecting on the last four years since I graduated from college and realized that I'm about the same age as my parents when they left their home country of Bulgaria. I cannot even begin to draw similarities between our lives, but even so the values and guidance they gave me throughout my life made me who I am today.

Female Visionary Spotlight - Amelia Earhart

March 22, 2019

Amelia Mary Earhart, born on July 24, 1897 was an American aviation pioneer and author. She was the first female to fly solo across the Atlantic Ocean and received the United States Distinguished Flying

Podcasts

Each episode of Bite Sized Finance will only take a few minutes of your time, but will leave you with some actionable, easy to understand investing advice.

This podcast is all about mindful meditations on the small but truly important elements of money and personal finance.

Financial Planning for Newlyweds (EP43)

April 8, 2019

Combining finances can be one of the most difficult things about becoming a newlywed. Whether you are engaged, a current newlywed or know someone in the situation, this episode is for you. Maureen Doyle Wright, CFP® and Janet Petran, CPA, CFP® have a conversation about how to handle finances during the newlywed and later phases of marriage.

What Is Tax-Optimized Investing? (EP42)

February 27, 2019

Have you ever wondered what considerations go into tax-optimized investing? Or what kind of accounts are most often used in this strategy? In this episode, our in-house tax expert, Pete Doyle, CPA/PFS, CFP® provides and Ed Cruickshank, CFP® provide an overview.

Rage Against the Machines - A Review of the 2018 Markets (EP41)

February 11, 2019

About Us Services

Huber Financial Advisors, LLC, an independent wealth management firm headquartered in Lincolnshire, Illinois, is an investment adviser registered with the Securities and Exchange Commission.

For more than 30 years, we've focused on holistic wealth management and currently manage approximately $1.4 billion in assets (as of Dec. 30, 2018) with clients consisting of individuals, high net worth individuals, pension plans/profit sharing plans and foundations/charities.

Contact an Advisor

Take The Tour

INVESTMENT CONSULTING

We don't build your portfolio based on speculation or market timing but rather on the science of capital markets and the power of asset class investing.

FINANCIAL PLANNING

A solid financial plan serves as an important guide to help you make good decisions, measure progress and know you're on track to meet your goals.

WEALTH MANAGEMENT

Serving as your "personal CFO," we use a collaborative approach with

Our People

We are a diverse group of dedicated, talented professionals who believe that our clients deserve more than what the industry has given them. In a culture based on relentless innovation, business as usual just doesn't cut it.

At the end of the day, it's all about giving clients something they're not used to experiencing in the financial industry—an empowering, transparent process that puts them first.

Our dynamic, experienced team includes 12 CFPs, three CFAs, two CPAs, one Chartered Alternatives Investment Analyst (CAIA), one Retirement Income Certified Professional (RICP) and three MBAs. We also employ a group of professionals to support the technological, marketing and trading operations of our company.

More about Our People

Locations

HUBER Financial Advisors

Serving clients for over 30 years

Client Portal

475 Half Day Road, Suite 210

200 W. Madison Street, Suite 2601

We Put You First

Since our company was founded more than 30 years ago, we've gladly held ourselves to the fiduciary standard (the highest in the industry) by committing to put our clients' best interests first. Many investors think that all advisors hold themselves to the same standard, but unfortunately, the fiduciary standard is often the exception, not the rule.

Company News

Phil Huber, CFA, CFP® Made an Appearance on The Compound Show Podcast

June 5, 2019

Phil Huber, CFA, CFP® quoted in Forbes article titled "Why Diversification Works: In Life and Markets"

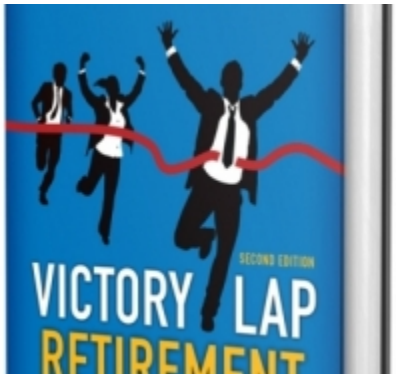
May 29, 2019

Phil Huber, CFA, CFP®, CIO of Huber Financial Advisors was referenced in a Forbes article posted on May 27, 2019. The title of the article is "Why Diversification Works: In Life and Markets."

Phil Huber, CFA, CFP® Featured on ETF Prime Podcast

April 30, 2019

Last month, Phil Huber, Chief Investment Officer at Huber Financial appeared on ETF Store's ETF Expert Corner Podcast. In the podcast, Phil explains Huber Financial's ETF selection process and discusses everything from ETF fees to investor behavior, and more.



Rob Morrison's New Book - Victory Lap Retirement

April 25, 2019

We're thrilled to announce the release of Victory Lap Retirement,...

Huber Learning Center

Learn about the basic tenets of our investment philosophy

Key Questions for the Long-Term Investor

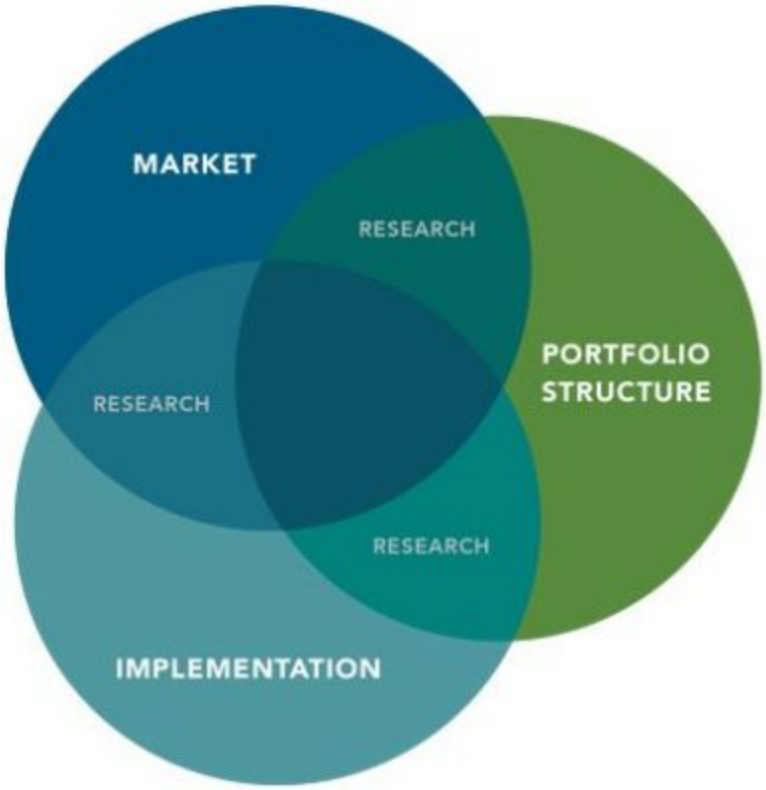
December 11, 2017

At some point, most investors ask themselves questions like: “Do I have to outsmart the market to be successful?” or “Will a fund with strong past performance do well in the future?” A few key principles can help provide answers and improve the odds of investment success in the long run.

Video - The Power of Markets

April 28, 2014

Markets throughout the world have a history of rewarding investors for the capital they supply. Companies compete for investment capital, and millions of investors compete to find the most attractive returns. Markets quickly incorporate information from this competition into security prices.



Video - Foundations of Dimensional Investing

April 28, 2014

Dimensional's investment philosophy is steeped in principles...

Awards & Recognition

InvestmentNews