



We're on Your Side

Fort Collins Low Cost DFA, Dimensional Fund Advisor

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Our Promise

We are passionate about helping others. We are highly responsive. We are bold enough to tell the truth.

[Click here to sign up for our free blog.](#)

or call us at 970-818-5266.



Philosophy

- Low cost, fee-only
- Fiduciary for clients
- Focus on data driven investing



Strategy

- We help cut out the middlemen from the Wall Street food chain
- Low cost DFA Advisor

[Schedule a Free call!](#)

- [**You don't have to pay 1% for access to DFA Dimensional Funds**](#) ▲
- [**Why Dimensional Funds \(DFA\) vs. Vanguard Funds**](#)



Coaching

- Strategy based on your goals
- Courage to define reality
- Behavioral coaching
- We align your money with your values & desired lifestyle

What you can control?

Reduce fees
Reduce expenses
Diversify portfolio
Minimize taxes
Discipline
Turnover
Style drift
Bid / Ask spread/ Trading
Bad strategy
Asset Allocation
Avoid behavior gaps
Academic approach to investing
Ongoing monitoring
Working with a Fiduciary

What you can't control?

Pick winning stocks
Pick superior managers
Time the markets
Financial press

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Your email address..

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Fort Collins Based, Fee-Only Compensation

This model minimizes conflicts of interest. A Fee-Only financial advisor charges clients directly for his or her advice and/or ongoing management. No other financial incentive is provided, directly or indirectly, by any other institution. Fee-Only financial advisors do not sell anything. They add value with their Philosophy, Strategy, Process, Transparency and Ongoing Coaching. We strongly encourage you to work with a fee-only Advisor. We are a low cost DFA Advisor firm.

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