



Putting all the Pieces Together



ESTABLISH YOUR GOALS

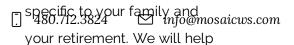
Our mission is to put all the pieces together for your financial well-being. That starts with defining your life objectives, and the goals

EDUCATION IS KEY

As a completely independent firm, we have extensive training and experience combined with a large universe of strategies that we use to design your financial plan. We work

Your Best **INTERESTS**

Your needs supersede our own. At Mosaic Wealth Solutions, we have decades of experience. We know what works, and what doesn't work. As a high-



diligently to ensure you integrity team, we've joined <u>FINRA's Broker Check (https://brokercheck.finra.org/)</u> understand the "why" behind

forces to provide you with

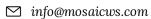
financial advice you can trust.



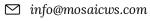
WHO WE ARE



OUR MISSION









(http://cbrereton.wpengine.com/ser(http://cbrereton.wpengine.com/ser



MANAGEMENT



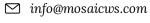
Our Services

(http://cbrereton.wpengine.com/ser(http://cbrereton.wpengine.com/ser



RETIREMENT STDATEGIES











CONTACT **INFORMATION**

Call us and schedule your complimentary consultation today.

Postal Address: 8765 E. Bell Rd., Suite 204, Scottsdale, AZ 85260

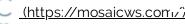
Phone: 877.235.4888

Fax: 480.712.3816

JOIN THE CONVERSATION

Name	Email	
Subject		
Message		
Send message		







(https://mosaicws.com)

To learn more about the professional history of our financial advisors, please visit FINRA's Broker Check (https://brokercheck.finra.org/)

Securities, insurance, and advisory services offered through SagePoint Financial, Inc. member FINRA (http://www.finra.org/)/SIPC (https://www.sipc.org/). Additional insurance services offered through Chris Brereton are independent of SagePoint Financial, Inc.

Mosaic Wealth Solutions is a marketing designation.

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Wealth Solutions

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