



VIRTUS

WEALTH MANAGEMENT

As a client of Virtus Wealth Management, you join a community of individuals who are, or want to be, **educated, empowered and involved** in the planning of their financial futures. This is a community of individuals who are smart enough to take control of their financial future and establish a partnership with Brian, Chuck, Karen or Mark.

Through this partnership, we provide you the means to actively participate in a holistic approach to your finances that allows you to maximize the efficiency of your wealth.

Join a **community of individuals** who are, or want to be, **educated, empowered and involved...**

[Meet Our Team](#)

[Our Process](#)

[Getting Started](#)

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[Let's Connect](#)

What We Do

Wealth Management is much more than managing assets. Our mission is to provide innovative, sophisticated and highly customized wealth management solutions that address all facets of your finances.

Wealth Management

[VIEW DETAILS](#)

Estate Planning

[VIEW DETAILS](#)

Tax Planning

[VIEW DETAILS](#)

Risk Management

[VIEW DETAILS](#)



Roth Conversion

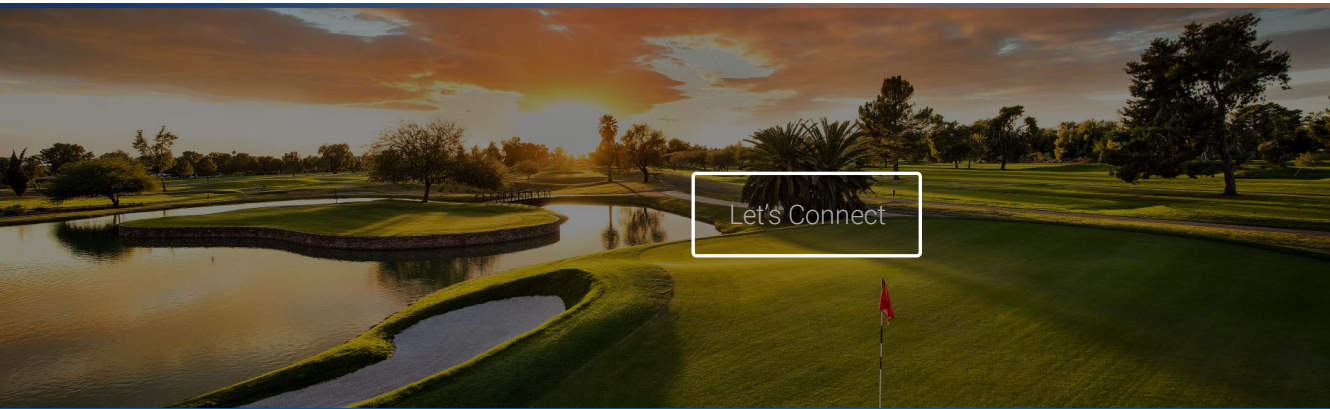
[VIEW DETAILS](#)

Rollover Services

[VIEW DETAILS](#)

CHECK THE BACKGROUND OF THIS FIRM



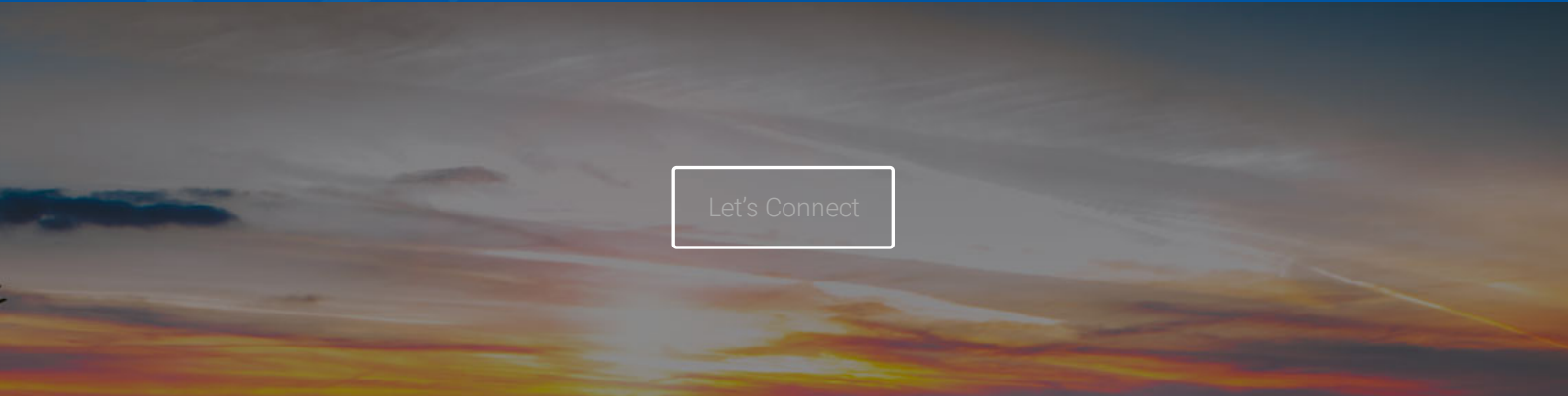


Let's Connect

Wealth Management with Character, Moral Strength and Excellence

Virtus is Latin in origin – defined as having character, excellence, and worth. These values form the foundation of our business and our partnership with you.

Our History



Let's Connect

Our Vision

As a client of Virtus Wealth Management, you join a community of individuals who

Our Expertise

- Wealth Management

Sign up for THE VIRTUS VIEW

CHECK THE BACKGROUND OF THIS FIRM



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- Estate Planning
- Tax Planning
- Risk Management
- 401k Rollover Services
- Roth Conversion

Get the latest investment insights, tips and strategies to help you live your best financial life with our e-newsletter.

*Email

*First Name

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[Sign Up!](#)



BBB Rating: A+
as of 6/18/2019

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