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### Invest ChooseDonate

Build an investment portfolio that lines up with your values and needs.

See all investment options >

Choose from our charities list to find the one that deserves your support.

See our charities list >

We donate 10% of your management fees to the charity of your choice.

See our pricing



We work at the intersection of positive impact investing and charitable giving. First, we blend your values with your desired investment return, allowing you to join the wave of investing that is changing the way companies operate. Next, we take 10% of the fees we earn on your account and allow you to direct which charity we support with that money, further magnifying your positive impact on the world

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## The Benefits

The blending of values based portfolios with client directed charitable giving gives you a chance to join the future of investing advice





Feel good about your choices



Reach beyond

your portfolio

Own socially responsible companies

Make an impact with your charity choice

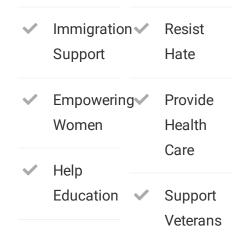
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# Our Causes



You get to direct where we make our charitable contributions. Here are a few of our popular causes:

- ✓ Save the ✓ Stop Gun
  Environment Violence
  - Feed the Help the
    Hungry Homeless



## Our Charities

Here are a few of our most popular charities





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Meals on Wheels Planned Parenthood American Heart Association Sierra Club





Habitat for Humanity Everytown for Gun Safety Teach for America NAACP

### Ready To Make A Difference?

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We give you a reason to **do good** and feel good!

#### FIND US

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