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Invest Choose Donate

Build an investment portfolio that lines up with your values and needs.

See all investment options >

Choose from our charities list to find the one that deserves your support.

See our charities list >

We donate 10% of your management fees to the charity of your choice.

See our pricing >



We work at the intersection of positive impact investing and charitable giving. First, we blend your values with your desired investment return, allowing you to join the wave of investing that is changing the way companies operate. Next, we take 10% of the fees we earn on your account and allow you to direct which charity we support with that money, further magnifying your positive impact on the world

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The Benefits

The blending of values based portfolios with client directed charitable giving gives you a chance to join the future of investing advice



Feel good
about your
choices



Own socially
responsible
companies

Reach beyond
your portfolio



Make an impact
with your charity
choice

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Our Causes



You get to direct where we make our charitable contributions. Here are a few of our popular causes:

✓ Save the Environment ✓ Stop Gun Violence

✓ Feed the Hungry ✓ Help the Homeless

✓ Immigration Support ✓ Resist Hate

✓ Empowering Women ✓ Provide Health Care

✓ Help Education ✓ Support Veterans

Our Charities

Here are a few of our most popular charities



Meals on
Wheels



Planned
Parenthood



American
Heart
Association



Sierra
Club



Habitat
for
Humanity



Everytown
for Gun
Safety



Teach for
America



NAACP

Ready To Make A Difference?

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*We give you a
reason to **do good**
and feel good!*

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