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 (https://www.youtube.com/user/AMRFinancial) 

(https://twitter.com/SMoreChrisBoyd) 

(https://www.instagram.com/smorchrisboyd/?hl=en) 

(https://www.linkedin.com/in/j-christopher-boyd-cfp%C2%AE-b932169/) 

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## Financial Planning & Portfolio Management

Photos courtesy of: Joe Rossetti

J. Christopher Boyd, Chief Investment Officer – 12 year radio host of the Something More with Chris Boyd show & 2019 Chair of the Massachusetts Chapter of the Financial Planning Association.

## It's All About You

Your goals are our goals at Asset Management Resources, LLC. We are an independent, boutique style, registered investment advisor firm where clients' needs are understood. We pride ourselves as a fiduciary, we strive to act in your best interest. Much of the benefit we provide our clients extends well beyond the scope of portfolio management services. We provide a well-defined investment process and a dedicated team to support your needs with personalized, ethical attention. Our clients appreciate the breadth of knowledge and resources that our team provides, along with caring, personalized relationship of a boutique firm where clients are known and their needs are understood.

READ MORE ➤ (<https://amrfinancial.com/services/planning-portfolio/>)

## Planning & Portfolio

Our objective is to provide a highly personalized, tailored approach supporting your goals and evolving needs. Your existing portfolio is analyzed to provide an understanding of your finances. We help people at all stages of their journey, particularly those in or near retirement. There is planning to be done at all stages of the journey, though the focus and priorities may change along the way. For high net worth families, financial planning is more than just choosing the right investments at the right time. It also means wealth preservation and management that extends beyond your lifetime.

## Complimentary Consultation

Whatever your needs are, it all begins with complimentary consultation where we can gather information, get to know you & assess your needs. A financial plan should identify your goals and objective while balancing both priorities of performance and risk management. Your interests are paramount. Once we go through the discovery process, we analyze the information and make recommendations of how we can help. Should you engage AMR, we have access to technology that allows for continuous portfolio monitoring, rebalancing & maintenance. We look at the totality of your planning concerns including retirement readiness, income planning, estate planning, insurance needs for risk management, tax and charitable planning.

READ MORE > (<https://amrfinancial.com/complimentary-risk-analysis-2/>)

Have a Question

(<https://amrfinancial.com/?us/>)

## How Can We Help You? Contact us Today!

Name (required)

Email (required)

Mobile Phone/Text

Message:

Send

## Secure Your Retirement

Watch this brief video presentation to meet the Asset Management Resources team, learn more about our firm, how we will help you plan to enjoy a secure retirement.

Have a Question

(<https://amr.us/>)

**Meet Chris Boyd Video 2018**



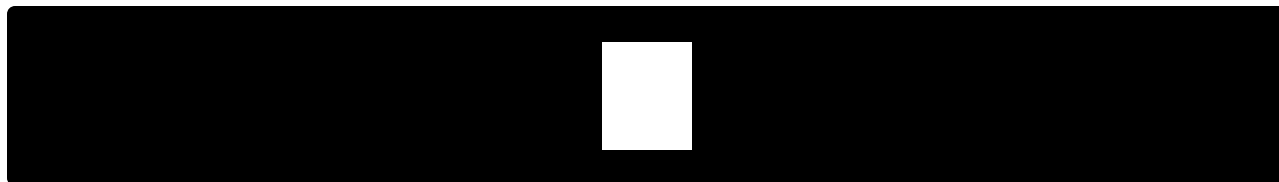
Tweets



**J. Christopher Boyd**

@SMoreChrisBoyd

Team AMR welcomes Chris's son James to the show to talk water quality, the#DavidOrtiz story, & markets! James, a new college graduate from #Vassar, shares his field of study & thesis. The show closes with a tribute to Chris's Dad with a past interview. [somethingmorewithchrisboyd.libsyn.com/saturday-june-...](http://somethingmorewithchrisboyd.libsyn.com/saturday-june-...)



10h



**J. Christopher Boyd**

@SMoreChrisBoyd

The team at AMR is getting excited for #BestNight21! Mark Skala of the Cape & Islands United Way was recently a guest on our show to promote Best Night 21 on Sunday, June 30th at 5:30 pm! Get a sneak peak of the raffle items.. [capeandislandsuw.org/auction](http://capeandislandsuw.org/auction)

**BEST NIGHT AUCTION | Cape and Islands United Way**

Check out the live and silent auction highlights for the 21st anniversary of the best fundraising gala on Cape Cod. Best Nig... [capeandislandsuw.org](http://capeandislandsuw.org)

Jun 18, 2019



**J. Christopher Boyd**

Embed

Have a Question

(<https://amr.us/>)  
View on Twitter

Tweets by SMoreChrisBoyd ([https://twitter.com/SMoreChrisBoyd?ref\\_src=twsrc%5Etfw](https://twitter.com/SMoreChrisBoyd?ref_src=twsrc%5Etfw))



## Recent YouTube Videos

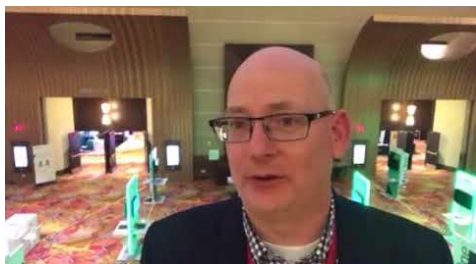
FPA Annual Retreat 2019





## FPA Annual Retreat 2019

Chris comments on highlights from the Financial Planning Associations Annual Retreat 2019.



## From the TD Ameritrade Institutional #NationalLINC conference #LINC2018

Comments from Chris from Thursday night, February 1, 2018.



## Update from FPA National Conference 2017

Chris checks in from #Nashville TN at the #FPAConf17 where the nation's leading #financial #planning #professionals have gathered. (https://amr... Have a Question? (US/))



## From Facebook



Something More with Chris Boyd (<https://facebook.com/115680121823958>)

10 hours ago

In the second hour, the team at AMR welcomes Chris's son James to the show to continue the discussion on water quality, specifically bottled water, the #DavidOrtiz story, markets & more! James, a new college graduate from #Vassar (<https://www.facebook.com/hashtag/Vassar>), shares his field of study, the focus of his thesis, & the types of job opportunities his is searching for. The show closes with a tribute to Chris's father by airing a past interview. Great show!

**Saturday, June 15, 2019 Chris & the gang from AMR, & his son James Boyd  
([http://directory.libsyn.com/episode/index/id/10207340/tdest\\_id/1058081](http://directory.libsyn.com/episode/index/id/10207340/tdest_id/1058081))**

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View on Facebook ([https://www.facebook.com/115680121823958\\_2263708477021101](https://www.facebook.com/115680121823958_2263708477021101)) · Share

## Contact

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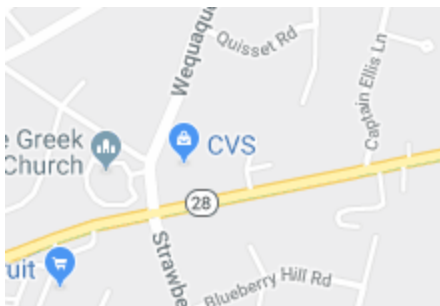
Have a Question [\(https://amrfinancial.com/us/\)](https://amrfinancial.com/us/)

## Hyannis Location

Phone: 508-771-8900 ("508-771-8900")

1060 Falmouth Rd, Suite B2

Hyannis, MA 02601



## Dedham Location

Phone: 781-461-1878 ("781-461-1878")

