



We change lives through strengthening families,  
empowering clients, and building peace of mind.

We passionately believe in the power of relationships to help you achieve your lifestyle  
goals.

WEALTH MANAGEMENT

Investing to Preserve, Protect, and Grow Your  
Wealth

FAMILY ENTERPRISE

Navigating Your Wealth Beyond Investing

Insights & Press

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How Much  
Should You Pay  
Yourself

By Steph Wagner

ENTREPRENEUR MAGAZINE

Why Do  
Economists  
Want to See  
More Inflation?

Featuring Elizabeth  
Crawford

NEWS RADIO 1200 WOAI

[Bizwomen Headliners:  
Anne Buckthal Chilton](#)

BIZWOMEN

[Lisa Martinez Named 2018  
40 Under 40 Honoree](#)

SAN ANTONIO BUSINESS JOURNAL

[Women-led Wealth  
Management Firm Working  
on a New Path](#)

SAN ANTONIO BUSINESS JOURNAL

## Upcoming Events

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**NOVEMBER 14, 2018**

### [Estate Planning 101](#)

[Learn how to protect yourself,  
your assets, and the ones you  
love!](#)

WOMEN & WEALTH

**SEPTEMBER 27, 2018**

### [2019 and Beyond](#)

[Join us for a conversation with  
investment leaders on how to  
invest in a volatile market](#)

WEALTH MANAGEMENT

**SEPTEMBER 2018**

### [Own it!](#)

[A Three-Month Financial Literacy  
Program](#)

WOMEN & WEALTH

“We have the expertise and insights to focus on the unique goals  
of affluent families and the legacies they want to leave.”

Elizabeth Crawford, CEO

## Investing In Our Community

Each year, we identify organizations that our employees are passionate about and where they will have an opportunity to give back. In the past year, we have provided school supplies for students in need, warm meals for the homeless, vaccinations for children in developing countries, and clean up assistance for Hurricane Harvey victims.

More than 50% of our team serves on local boards or committees, and employees are given additional time off to volunteer with the organizations of their choice. In addition to donating time, Sendero commits thousands of dollars per year to support local non-profit organizations.

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**WEALTH MANAGEMENT**

250 W. Nottingham, Suite 300  
San Antonio, Texas 78209  
210.805.0171

**FAMILY ENTERPRISE**

250 W. Nottingham, Suite 300B  
San Antonio, Texas 78209  
210.805.0171

901 South MoPac Expy, Suite 300  
Austin, Texas 78746  
512.317.7992